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**NEWS RELEASE | 24 MARCH 2025**

**ASX TRADING HALT**

Sovereign Metals Limited (ASX:SVM; AIM:SVML; OTCQX: SVMLF) (**Sovereign** or **the Company**) advises that today the Company requested an immediate voluntary trading halt in its shares on the Australian Securities Exchange (**ASX**), pending an announcement regarding a proposed capital raising.

The Company has requested that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Wednesday, 26 March 2025.

Trading in the Company's ordinary securities will continue to trade as normal on AIM, a market operated by the London Stock Exchange, during this period.

The full version of the ASX announcement can be found here:

<https://api.investi.com.au/api/announcements/svm/465cfa6b-404.pdf>

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**Forward Looking Statement**

*This release may include forward-looking statements, which may be identified by words such as "expects", "anticipates", "believes", "projects", "plans", and similar expressions. These forward-looking statements are based on Sovereign's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of Sovereign, which could cause actual results to differ materially from such statements. There can be no assurance that forward-looking statements will prove to be correct. Sovereign makes no undertaking to subsequently update or revise the forward-looking statements made in this release, to reflect the*

circumstances or events after the date of that release.

*The information contained within this announcement is deemed by Sovereign to constitute inside information as stipulated under the Regulation 2014/596/EU which is part of domestic law pursuant to the Market Abuse (Amendment) (EU Exit) Regulations (SI 2019/310) ("UK MAR"). By the publication of this announcement via a Regulatory Information Service, this inside information (as defined in UK MAR) is now considered to be in the public domain.*

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