RNS Number : 7637B Seed Capital Solutions PLC 24 March 2025

SEED CAPITAL SOLUTIONS PLC

(the "Company")

ISSUE OF WARRANTS



Seed Capital Solutions plc (LON: SCSP) announces that the Company has issued a total of 17,000,000 warrants ("New Warrants") over ordinary shares of 0.25 pence each ("Ordinary Shares") to the Company's Directors and Company Secretary, as detailed below.

Name	Role	Number of warrants held prior to the issue of the New Warrants	Number of New Warrants granted	Total warrants held following issue of New Warrants
John Zorbas	Chief Executive Officer	ī	8,000,000	8,000,000
Damion Greef	Non-Executive Chairman	1,333,333	4,000,000	5,333,333
Segar Karupiah	Chief Financial Officer	•	2,000,000	2,000,000
Avi Robinson	Non-Executive Director	-	2,000,000	2,000,000
Mike Hirschfield	Company Secretary	1,333,333	1,000,000	2,333,333

The New Warrants have an exercise price of 1 penny each, representing a 33.3% premium over the closing mid-market price of Ordinary Shares on 21 March 2025, the business day prior to the issue of the New Warrants.

The New Warrants have been issued under the Company's existing warrant scheme and are exercisable at any time until 23 March 2030.

Following the issue of the New Warrants, the Company has a total of 25,313,532 warrants in issue.

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This announcement contains inside information for the purposes of article 7 of EU Regulation 596/2014 (which forms part of domestic UK law pursuant to the European Union (Withdrawal) Act 2018) ("UK MAR").

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Public & Investor Relations

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ABOUT SEED CAPITAL SOLUTIONS PLC

Seed Capital Solutions plc (LON: SCSP) has been formed for the purpose of acquiring a business or businesses operating in market sectors that can display strong ESG credentials, thereby benefitting from the current trend of superior performance and increased investor appetite.

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