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25 March 2025

Literacy Capital plc

Investor Presentation via Investor Meet Company

Literacy Capital plc ("Literacy" or the "Company") is pleased to announce that Paul Pindar (Chairman) and Richard Pindar (CEO) of Literacy's Investment Manager will provide a live presentation and update, following the **publication of Q1 2025 factsheet via Investor Meet Company**, on 29 April 2025, 10:30 BST.

The presentation is open to all existing and potential shareholders. In addition to providing an update on Literacy's recent investment activity and performance, Paul and Richard will provide an update on its portfolio and the outlook for 2025.

Questions can be submitted pre-event via your Investor Meet Company dashboard up until 28 April 2025, 09:00 BST, or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet Literacy via:

<https://www.investormeetcompany.com/literacy-capital-plc/register-investor>

Investors who already follow Literacy on the Investor Meet Company platform will automatically be invited.

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About Literacy Capital plc

Literacy Capital (BOOK.L) is a closed-end investment company that was co-founded by Paul Pindar and Richard Pindar in 2017 with £54m of capital. Literacy listed on the London Stock Exchange's Main Market in June 2021, before gaining Investment Trust status on 1 April 2022. The Company focuses on opportunities to invest for the long-term in growing private businesses where a clear route to creating additional value can be seen with its support.

It also has a unique charitable objective, to donate 0.5% of annual NAV to charities focused on improving UK literacy in children. £11.2 million has been donated or reserved for donation to charities since the trust's creation in 2017. For more information, please visit our website: www.literacycapital.com.

A copy of this announcement will be available on the Company's website at www.literacycapital.com.

Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

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