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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 WHICH FORMS PART OF THE LAWS OF ENGLAND AND WALES PURSUANT TO THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 **UK MAR**). UPON PUBLICATION OF THIS ANNOUNCEMENT THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE WITHIN THE PUBLIC DOMAIN.

**Wellnex Life Limited**  
("Wellnex Life" or the "Company")

**Result of WRAP Retail Offer**

Wellnex Life Limited (AIM: WNX | ASX: WNX), an Australian incorporated innovative brand and distribution company with a driven focus on consumer-centric health and wellness products, confirms that further to the announcement made on [19 March 2025](#), that it has raised aggregate gross proceeds of £0.155 million (A 0.317 million) pursuant to the WRAP Retail Offer. Accordingly, the Company will issue a total of 488,216 new Ordinary Shares at the Issue Price pursuant to the WRAP Retail Offer.

In total, the Fundraise and the WRAP Retail Offer have raised gross proceeds of approximately £5.38 million (A 11.0 million) for the Company.

**George Karafotias, Chief Executive officer of Wellnex Life, said** "My colleagues and I are excited by the opportunities for the Company arising from its listing on AIM and are grateful to the investors who have chosen to support us, including our new shareholders who have partaken in the WRAP Retail Offer, demonstrating additional support from private investors in the UK.

*"It has been a long process but following the recent settlement of the deferred consideration for Pain Away, we can pursue new business development opportunities with a significantly stronger balance sheet. I look forward to providing our shareholders with further updates as we work towards our goal of becoming a major participant in the global consumer health market."*

**Admission and Total Voting Rights**

Application has been made for the WRAP Retail Offer Shares to be admitted to trading on AIM (**Admission**). Admission is expected to become effective on 28 March 2025.

Upon Admission, the Company's issued ordinary share capital will consist of 67,125,375 Ordinary Shares with one voting right each. The Company does not hold any Ordinary Shares in treasury. Therefore, from Admission the total number of Ordinary Shares and voting rights in the Company will be 67,125,375. With effect from Admission, this figure may be used by Shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules and the provisions of the Company's constitution.

The new Ordinary Shares to be issued pursuant to the WRAP Retail Offer will be issued free of all liens, charges and encumbrances and will, on Admission, rank *pari passu* in all respects with the new Ordinary Shares to be issued pursuant to the Placing, the Subscription and the Company's existing Ordinary Shares.

**Terms used but not defined in this announcement have the same meaning as set out in the Company's announcement released at 01:14 p.m. on 19 March 2025.**

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Further information on the Company can be found on its website at [www.wellnexuslife.com.au](http://www.wellnexuslife.com.au)

The Company's LEI is 2138001FL9C36DUOX55.

This announcement should be read in its entirety. In particular, the information in the " **Important Notices**" section of the announcement should be read and understood.

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The WRAP Retail Offer Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the " **US Securities Act**") or under the applicable state securities laws of the United States and may not be offered or sold directly or indirectly in or into the United States. No public offering of the WRAP Retail Offer Shares is being made in the United States. The WRAP Retail Offer Shares are being offered and sold outside the United States in **offshore transactions**", as defined in, and in compliance with, Regulation S under the US Securities Act (" **Regulation S**") to non-US persons (within the meaning of Regulation S). In addition, the Company has not been, and will not be, registered under the US Investment Company Act of 1940, as amended.

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The value of Ordinary Shares and the income from them is not guaranteed and can fall as well as rise due to stock market movements. When you sell your investment, you may get back less than you originally invested. Figures refer to past performance and past performance is not a reliable indicator of future results. Returns may increase or decrease as a result of currency fluctuations.

Certain statements in this announcement are forward-looking statements which are based on the Company's expectations, intentions and projections regarding its future performance, anticipated events or trends and other matters that are not historical facts. These forward-looking statements, which may use words such as "aim", "anticipate", "believe", "intend", "estimate", "expect" and words of similar meaning, include all matters that are not historical facts. These forward-looking statements involve risks, assumptions and uncertainties that could cause the actual results of operations, financial condition, liquidity and dividend policy and the development of the industries in which the Company's businesses operate to differ materially from the impression created by the forward-looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. Given those risks and uncertainties, prospective investors are cautioned not to place undue reliance on forward-looking statements.

These forward-looking statements speak only as at the date of this announcement and cannot be relied upon as a guide to future performance. The Company and Winterflood expressly disclaim any obligation or undertaking to update or revise any forward-looking statements contained herein to reflect actual results or any change in the assumptions, conditions or circumstances on which any such statements are based unless required to do so by the Financial Conduct Authority, the London Stock Exchange or applicable law.

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A restriction on this announcement of the information about the Ordinary Shares has been brought about by the past receipt

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Neither the content of the Company's website (or any other website) nor the content of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into or forms part of this announcement. The WRAP Retail Offer Shares to be issued or sold pursuant to the WRAP Retail Offer will not be admitted to trading on any stock exchange other than the London Stock Exchange.

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