

Joint Announcement

Maven Income and Growth VCT PLC and Maven Income and Growth VCT 5 PLC - Offers Fully Subscribed

Joint Announcement by Maven Income and Growth VCT PLC, Maven Income and Growth VCT 3 PLC, Maven Income and Growth VCT 4 PLC and Maven Income and Growth VCT 5 PLC (each a VCT and together the Maven VCTs).

On 27 September 2024, the Maven VCTs announced the publication of a joint Prospectus (comprising a Securities Note, Registration Document and Summary) in relation to an offer for subscription of new Ordinary Shares of 10p each (the "Offer").

The Boards of the Maven VCTs advise that applications have now been received for the full amounts available under the Maven VCT 1 and Maven VCT 5 Offers and, as such, the Maven VCT 1 and Maven VCT 5 Offers are now closed for further applications. Prospective investors can still apply to invest amounts of their choice in one or both of the Maven VCT 3 and Maven VCT 4 Offers and the amount subscribed will be invested in new ordinary shares of 10p each in the relevant Company.

The deadline for receipt of applications for the Offer is 9.00 am on 4 April 2025 in relation to the tax year 2024/25 and 5.00 pm on 25 April 2025 in relation to the tax year 2025/26. The Offer will close on 1 May 2025 unless it is fully subscribed by an earlier date or extended by the Board to no later than 26 September 2025.

Downloadable versions of the Prospectus documents are available at: mavencp.com/vctoffer.

Any enquiries in respect of the Offer, or requests for copies of the Prospectus documents (available free of charge), should be directed to:

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Kintyre House
205 West George Street
Glasgow
G2 2LW

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E-mail: enquiries@mavencp.com

Maven Capital Partners UK LLP
Secretary
27 March 2025

The information contained within this announcement is deemed by the Companies to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this announcement via Regulatory Information Service this inside information is now considered to be in the public domain.

Notes

This announcement does not constitute or form part of any offer to issue or sell, or any solicitation of any offer to subscribe or purchase, any investment in any jurisdiction, nor shall it (or the fact of its distribution) form the basis of, or be relied on in connection with, any contract therefor.

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