

28 March 2025

**GENERAL MEETING  
NOTICE AND PROXY FORM**

A General Meeting (**Meeting**) of Celsius Resources Limited (**Celsius** or the **Company**) will be held on Monday, 28 April 2025 at 3:00pm (WST) at Level 5, 191 St Georges Terrace, Perth WA 6000.

The Notice of Meeting (**Notice**) can be viewed and downloaded at [http://www.rns-pdf.londonstockexchange.com/rns/6651C\\_1-2025-3-28.pdf](http://www.rns-pdf.londonstockexchange.com/rns/6651C_1-2025-3-28.pdf). The Notice includes information on participating in the Meeting and the business to be considered at the Meeting.

Requests for a hard copy of the Notice can be made by contacting the Company Secretary by telephone on +61 8 6245 9438 or via email at [info@celsiusresources.com.au](mailto:info@celsiusresources.com.au).

If you are unable to attend the Meeting, the Company strongly encourages shareholders to lodge a Form of Instruction prior to the Meeting. The Form of Instruction must be signed by the depositary interest holder or an attorney duly authorised in writing and deposited at the office of the Depositary, Computershare Investor Services PLC, located at The Pavilions, Bridgewater Road, Bristol BS99 6ZY by 5:00pm (UK time) on 23 April 2025. Any Form of Instruction received after that time will not be valid for the Meeting. To give an instruction via the CREST system, CREST messages must be received by the issuer's agent (ID number 3RA50) not later than 5:00pm (UK time) on 23 April 2025 before the time appointed for holding the meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

**For further information contact:**

**Celsius Resources Limited**

Mark van Kerkwijk

P: +61 8 9324 4516

E: [info@celsiusresources.com.au](mailto:info@celsiusresources.com.au)

W: [www.celsiusresources.com](http://www.celsiusresources.com)

**Multiplier Media**

(Australia Media Contact)

Jon Cuthbert

M: +61 402 075 707

E: [jon.cuthbert@multiplier.com.au](mailto:jon.cuthbert@multiplier.com.au)

**Beaumont Cornish Limited**

(Nominated Adviser)

Roland Cornish/Felicity Geidt/Andrew Price

P: +44 (0) 207 628 3396

**Zeus Capital Limited (Broker)**

Harry Ansell/James Joyce/James Bavister

P: +44 (0) 20 3 829 5000

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