

Legal & General Group Plc
Publication of Final Terms
28 March 2025

Publication of Final Terms pursuant to the issue of £600,000,000 Fixed Rate Tier 2 Notes due 2055 by Legal & General Group Plc

The Final Terms dated 28 March relating to the issue by Legal & General Group Plc of £600,000,000 Fixed Rate Tier 2 Notes due 2055 (the "**Notes**") have been filed with the Financial Conduct Authority (the "**FCA**") and are available for viewing.

The Notes will be issued under the £5,000,000,000 Euro Note Programme of Legal & General Group Plc and Legal & General Finance PLC.

The Final Terms should be read in conjunction with the Base prospectus dated 21 March 2025 (the "**Prospectus**"), which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

To view the Final Terms, please paste the following URL into the address bar of your browser: http://www.ms-pdf.londonstockexchange.com/ms/7155C_1-2025-3-28.pdf

Copies of the following documents are also available from the websites listed below.

Prospectus approved by the FCA on 21 March 2025 relating to the Programme http://www.ms-pdf.londonstockexchange.com/ms/7155C_2-2025-3-28.pdf

A copy of the Final Terms will be submitted to the National Storage Mechanism and will shortly be available for viewing online at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

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In particular, the Final Terms and the Prospectus do not constitute an offer of Notes for sale in the United States. This is not for distribution in the United States. The Notes described herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any State or other jurisdiction of the United States, and the Notes are subject to U.S. federal income tax law requirements. The Notes may not be offered, sold, or delivered in the United States or to, or for the benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

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