

31 March 2025

Midwich Group plc
("Midwich", the "Group" or the "Company")

Issue of Equity & Total Voting Rights

Midwich Group (AIM: MIDW), a global specialist audio visual distributor to the trade market, has applied to the London Stock Exchange for the listing of an additional 300,000 ordinary shares of one pence each in the Company ("**Ordinary Shares**") to be admitted to trading on AIM.

The Ordinary Shares will be issued to the trustees of the Company's Employee Benefit Trusts, and used to satisfy awards relating to the Midwich Group plc 2016 Share Incentive Plan and those vesting under the Midwich Group plc 2016 Long Term Incentive Plan.

It is expected that admission of these Ordinary Shares will become effective on 2 April 2025. These Ordinary Shares, which will rank *pari passu* with the existing Ordinary Shares in issue, will be allotted under the plans listed above.

Following the anticipated admission of these shares, the total number of ordinary shares of one pence each in the capital of the Company in issue will be 104,545,126. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company.

For further information:

Midwich Group plc Stephen Fenby, Managing Director Stephen Lamb, Finance Director	+44 (0) 1379 649200
Investec Bank plc (NOMAD and Joint Broker to Midwich) Carlton Nelson / Ben Griffiths	+44 (0) 20 7597 5970
Berenberg (Joint Broker to Midwich) Ben Wright / Richard Andrews	+44 (0) 20 3207 7800
FTI Consulting Alex Beagley / Tom Hufton / Matthew Young	+44 (0) 20 3727 1000

About Midwich Group

Specialisation at scale

Midwich Group is a network of businesses which partner with the world's leading technology companies to accelerate their growth. Selling into over 50 countries from 23 global locations, the Group specialises in audiovisual technology - whether in state-of-the-art meeting rooms or on a festival main stage, our solutions help the world connect, communicate, or experience wow moments.

Taking technology further

With services ranging from product distribution to complex system design, focused marketing campaigns to flexible financing solutions, and showcase events to seed funding for startups, the Group's ever-expanding offering is designed to add value and solve its partners' biggest challenges.

This has enabled the Group to maintain strong relationships with global manufacturers and a diverse customer base of over 24,000, including professional integrators, event production companies and IT resellers in sectors such as education, corporate, retail and live events.

Enabling tomorrow

With over 1,800 employees across the UK and Ireland, EMEA, Asia Pacific and North America, the company is committed to being a responsible employer. The Group wants to do the right thing and actively works to limit its impact on the

environment and communities, and recognises the importance of giving back - find out more about our sustainability activities here.

For further information, please visit www.midwichgroupplc.com

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