

BHP Group Limited

Exchange release

31 March 2025

Additional listing of shares

BHP Group Limited (the "**Company**") announces that it has made a listing application to the Financial Conduct Authority ("**FCA**") and the London Stock Exchange ("**LSE**") for a total of 6,416,597 ordinary shares of no par value ("**Shares**") to be admitted to the listing on the Official List of the FCA and to trading on the Main Market of the LSE.

The Shares have been allotted and issued in connection with awards under the Company's employee share ownership plans.

The Shares rank pari passu with the existing ordinary shares of the Company.

Admission of the Shares is expected on 1 April 2025.

The total number of Shares in issue as of 31 March 2025 is 5,073,901,188 (including the Shares subject to the applications). No Shares are held in treasury. This figure represents the total number of voting rights in the Company and may be used by shareholders for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Authorised for release by Stefanie Wilkinson, General Counsel and Group Company Secretary.

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BHP Group is headquartered in Australia

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