

The 2024 Annual Report and Notice of Annual General Meeting

Melrose Industries PLC (the **Company**) announces that its Annual Report and financial statements for the year ended 31 December 2024 (the "**Annual Report**"), Notice of Annual General Meeting (the "**AGM**"), and Form of Proxy for the AGM have each been sent to, or otherwise made available to, shareholders and are available to view or download from the Company's website at www.melroseplc.net/investors/.

The Company's AGM will be held at 12.00 p.m. on 30 April 2025 at The Royal Aeronautical Society, 4 Hamilton Place, London W1J 7BQ.

The Company confirms that, in compliance with UK Listing Rule 6.4.1, an electronic copy of each of the Company's Annual Report for the year ended 31 December 2024, Notice of AGM and Form of Proxy for the AGM have been submitted to the National Storage Mechanism, appointed by the Financial Conduct Authority, and will be available shortly for inspection at data.fca.org.uk/#/nsm/nationalstoragemechanism.

In compliance with Disclosure & Transparency Rule 6.3.5(1A), the regulated information required under Disclosure & Transparency Rule 6.3.5 is available in unedited full text within the Annual Report as uploaded and available on the National Storage Mechanism and on the Company's website as noted above.

Enquiries:

Investor Relations: Chris Dyett +44 (0) 7974 974690, ir@melroseplc.net

Media: Andrew Porter +44 (0) 207 404 5959, melrose@brunswickgroup.com

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

NOAUARNRVVUOOAR