

To: RNS
Date: 3 April 2025
Company: CT Global Managed Portfolio Trust PLC (the "Company")
LEI: 213800ZA6TW45NM9YY31

Portfolio manager succession

Peter Hewitt has been responsible for the management of the Company's Income and Growth portfolios (the "portfolios") since their inception in April 2008 and has managed them with great knowledge, dedication, and enthusiasm. He has also communicated the Company's progress to shareholders regularly, engagingly, and openly. Change, in the shape of Peter's retirement, has been inevitable and he has given notice of his desire to retire. Naturally the Board and Columbia Threadneedle Investments (the "Investment Manager") have been planning for this for some time, while acknowledging that managing Peter's succession would be no easy task.

There have been many changes to the industry and, indeed, at the Investment Manager over the past 17 years. One of the more recent of these relate to its strategic decision to integrate its various multi-asset and asset allocation capabilities into a single EMEA Multi-Asset Solutions team, which is headed up by Paul Niven (fund manager for F&C Investment Trust PLC). This change provides the Company with the opportunity to draw on the team's substantial experience.

From 1 June 2025, the beginning of the Company's next financial year, the portfolios will be managed by London-based managers Adam Norris and Paul Green, supported by Peter Hewitt until his retirement from the Investment Manager at the end of October 2025 and the broader EMEA Multi-Asset Solutions team (of which they are members). Adam and Paul have a combined 35 years of investment experience and currently manage a number of income and global growth multi-asset, multi-manager portfolios with assets totalling circa £1bn. While the new portfolio managers have some different perspectives on how the portfolios should be positioned, the Company will continue to invest in a broad spread of investment companies, covering a variety of geographies, sectors and investment managers.

Chair of the Company, David Warnock, said: "The Board thanks Peter for his years of service to shareholders and wishes him a long and happy retirement when the time comes and looks forward to working with Adam and Paul on the evolution of the portfolios in the best interests of all shareholders."

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Notes on the Company's prospective portfolio managers

Adam Norris is an investment manager in Columbia Threadneedle's EMEA Multi-Asset Solutions team, led by Paul Niven. Adam joined Columbia Threadneedle through the acquisition of BMO GAM (EMEA) in 2021, having joined the firm in 2013 when it was known as F&C Investments. Adam joined the Multi-Manager team in February 2016. Adam graduated with a BA in Economics and Politics from University of Leicester. He is a CFA Charterholder and has attained the CFA Institute ESG Certificate as well as the Investment Management Certificate.

Paul Green is an investment manager in Columbia Threadneedle's EMEA Multi-Asset Solutions team, led by Paul Niven. Paul joined Columbia Threadneedle through the acquisition of BMO GAM (EMEA) in 2021, having joined the firm's Multi-Manager team in 2007. Prior to this, Paul worked at Credit Suisse Asset Management from 2001 to 2007 having been with Rothschild Asset Management before this. Paul holds the Investment Administration Qualification (IAQ), the Investment Management Certificate, the CISI Level 6 Certificate in Private Client Investment Advice and Management as well as the CISI Diploma.

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