

LONDON--(BUSINESS WIRE)--

This announcement contains inside information as stipulated under the UK version of the Market Abuse Regulation No 596/2014 which is part of English law by virtue of the European (Withdrawal) Act 2018, as amended. On publication of this announcement via a regulatory information service, this information is considered to be in the public domain.

4 April 2025

OBERON AIM VCT PLC

(the Company)

Issue of Equity and Total Voting Rights

The Company announced on 12 February 2025 that it had published a prospectus (the "Prospectus") in relation to an offer for subscription of ordinary shares of 10p each (the "Ordinary Shares"), to raise up to £5m, with the discretion to utilise an over-allotment facility to raise up to a further £3.4m (the "Offer"). On 4 April 2025 the Company allotted 452,999 new Ordinary Shares pursuant to the Offer conditional only on Admission.

In accordance with the Pricing Formula set out in the prospectus for the Offer, the 452,999 Ordinary Shares have been allotted at an offer price of 27.98 pence per share, calculated by reference to the unaudited net asset value of an Ordinary Share on 28 February 2025 (as announced on 6 March 2025), being the last published net asset value per Ordinary Share, divided by 0.975 (to allow for the costs of the Offer).

An application will be made for the 452,999 new Ordinary Shares to be admitted to the Official List of the Financial Conduct Authority and to trading on the London Stock Exchange plc's main market for listed securities ("Admission"). It is expected that Admission will occur and dealing will commence in the new Ordinary Shares on or around 11 April 2025. When issued, the new Ordinary Shares will rank *pari passu* with the existing Ordinary Shares.

Following Admission, the total number of Ordinary Shares in issue will be 6,027,402 with each Ordinary Share carrying one vote each. Therefore, the total voting rights in the Company will be 6,027,402. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure Guidance and Transparency Rules.

Unless the context requires otherwise, terms defined in the Prospectus have the same meaning where used in this announcement.

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For further information, please contact:

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