



London, 11 April 2025

### *Notice of Annual General Meeting 2025*

Further to the publication on 21 March 2025 of the Georgia Capital PLC (the "**Company**") Annual Report and Accounts for financial year 2024, the Company has today posted or made available to shareholders the 2025 Notice of Annual General Meeting (the "**Notice of AGM**") and related form of proxy.

The Notice of AGM and form of proxy are available on the Company's website at <https://georgiacapital.ge/ir/shareholder-meetings>. The Annual Report and Accounts for financial year 2024 also continue to be available on the Company's website. A copy of the Notice of AGM and form of proxy will be submitted to the National Storage Mechanism and will shortly be available for inspection at [data.fca.org.uk/#/nsm](https://data.fca.org.uk/#/nsm).

The Annual General Meeting will be held at 11.00 am (London time) on Tuesday 20 May 2025 at the offices of Baker McKenzie LLP, 280 Bishopsgate, London EC2M 4AG.

We encourage shareholders to participate in the business of the AGM by utilising the proxy voting process in accordance with the instructions explained in the Notice of AGM. In addition, if a shareholder has a question they would have raised at the AGM, that question can be submitted by email in advance of the AGM to [ir@gcap.ge](mailto:ir@gcap.ge).

Shareholders should continue to monitor Georgia Capital's website ([georgiacapital.ge/ir/shareholder-meetings](https://georgiacapital.ge/ir/shareholder-meetings)) and announcements for any updates in relation to the meeting.

As stated in the Explanatory Note to Resolution 16 included with the Notice of AGM, the Company has made available for inspection a copy of the form of contract for the purchase by the Company of up to a maximum aggregate of 13,214,396 ordinary shares (the "Buyback Contract") at the Company's registered office. The Buyback Contract will also be made available for inspection by shareholders at the AGM as required by the Companies Act 2006 and it is also available on the Company's website at <https://georgiacapital.ge>. Shareholders may request a hard copy of the Buyback Contract by contacting [ir@gcap.ge](mailto:ir@gcap.ge) and if so requested, a copy of the Buyback Contract will be posted to relevant shareholders ahead of the AGM.

Name of authorised official of issuer responsible for making notification: Shalva Bukia, Head of Investor Relations and Funding

#### **About Georgia Capital PLC**

**Georgia Capital** (LEI: 213800Q65T5GNBOW7H65) is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Company's focus is typically on larger-scale investment opportunities in Georgia, which have the potential to reach at least GEL 300 million equity value over 3-5 years from the initial investment and to monetise them through exits, as investments mature. Georgia Capital currently has the following portfolio businesses: (i) a retail (pharmacy) business, (ii) an insurance business (P&C and medical insurance), (iii) a hospitals business, (iv) a renewable energy business (hydro and wind assets), (v) an education business and (vi) a clinics and diagnostics business; Georgia Capital also holds other small private businesses across different industries in Georgia; a 20% equity stake in the water utility business and a 19.2% equity stake (as at 31-Dec-24) in LSE listed Lion Finance Group PLC ("Lion Finance Group" or the "Bank"), formerly known as "Bank of Georgia Group PLC", the holding company of leading universal banks in Georgia and Armenia.

JSC Georgia Capital has, as of the date hereof, the following credit rating:

S&P Global

'BB-/FC' & 'BB-/LC'

For further information, please visit [www.georgiacapital.ge](https://www.georgiacapital.ge) or contact:

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