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11 April 2025

**Petrofac Limited
(the Company)**

Publication of Circular to Shareholders and Notice of General Meeting

Petrofac Limited today announces that it has published a Circular to Shareholders and Notice of General Meeting in connection with a Balance Sheet Restructuring and Share Consolidation of the Company.

In accordance with Listing Rule 9.6.1R copies of the Circular and Notice of General Meeting have been submitted to the National Storage Mechanism and are available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

These documents have also been mailed or have otherwise been made available to shareholders today and are available on the Company's website at www.petrofac.com.

The Company's General Meeting is scheduled to be held at 10:00am on Monday 28 April 2025 at the offices of Linklaters LLP, One Silk Street, London, EC2Y 8HQ.

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NOTES TO EDITORS

Petrofac

Petrofac is a leading international service provider to the energy industry, with a diverse client portfolio including many of the world's leading energy companies.

Petrofac designs, builds, manages and maintains oil, gas, refining, petrochemicals and renewable energy infrastructure. Our purpose is to enable our clients to meet the world's evolving energy needs. Our four values - driven, agile, respectful and open - are at the heart of everything we do.

Petrofac's core markets are in the Middle East and North Africa (MENA) region and the UK North Sea, where we have built a long and successful track record of safe, reliable and innovative execution, underpinned by a cost effective and local delivery model with a strong focus on in-country value. We operate in several other significant markets, including India, South East Asia and the United States. We have 8,000 employees based across 31 offices globally.

Petrofac is quoted on the London Stock Exchange (symbol: PFC).

For additional information, please refer to the Petrofac website at www.petrofac.com

Dissemination of a Regulatory Announcement, transmitted by EQS Group.
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