

**Unicorn AIM VCT plc**  
**LEI: 21380057QDV7D34E9870**  
**Issue of Equity**

The Board of Unicorn AIM VCT plc ("the Company") is pleased to announce that, in connection with the Offer for Subscription launched by the Company on 28 January 2025 to raise up to £20 million with an additional over-allotment option of £5 million, ("Offer") on 15 April 2025 it unconditionally allotted and issued 1,211,332 new Ordinary Shares of 1p each ("Ordinary Shares") at prices ranging between 85.95p and 90.11p per share.

An application has been made to the UK Listing Authority and the London Stock Exchange for 1,211,332 new Ordinary Shares to be admitted to the Official List and to trade on the London Stock Exchange's main market for listed securities, and dealings are expected to commence on 17 April 2025.

As announced on 31 March 2025 the Offer was fully subscribed and is now closed for applications. In total 27,156,497 Ordinary Shares were issued by the Company pursuant to the Offer, raising in aggregate, £25 million before costs.

Following this allotment, the Company now has 217,454,664 Ordinary Shares in issue.

For further information please contact:

ISCA Administration Services Limited (the Company Secretary) on  
01392 487056; or [unicornaimvct@iscaadmin.co.uk](mailto:unicornaimvct@iscaadmin.co.uk)

Chris Hutchinson at Unicorn Asset Management Limited (the Company's Investment Manager) on 020  
7253 0889.

15 April 2025

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