

The following amendment has been made to the Issue of Performance Shares announcement released on 14 April 2025 at 07:53 under RNS No 8730E.

Admission date of the new shares will now be 23 April 2025, amended from 18 April 2025.

All other details remain unchanged.

The full amended text is shown below.

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF (A) ARTICLE 7(1) OF UK MAR IN SO FAR AS IT RELATES TO ORDINARY SHARES ISSUED BY GEORGINA ENERGY PLC

15 April 2025

Georgina Energy plc
Issue of Performance Shares

The Company has issued 6,500,000 performance shares ("Performance Shares") to Westmarket Corporation Pty Ltd, a company owned equally by Anthony Hamilton and Mark Wallace, directors of the Company. The performance shares are issued following the increased mineral resource estimate of the Company's EP513 asset, as reported on 17 October 2025.

The Performance Shares formed part of the total consideration for Georgina Energy plc at the time of the company's reverse takeover as set out in the prospectus dated 11 July 2024.

Director Holdings Summary

Following the issue of the Performance Shares, the aggregate holdings of Anthony Hamilton and Mark Wallace are as follows:

	Current Holdings (1,2,3)	% Current	Performance Shares (4)	Total	% following Admission
Anthony Hamilton	10,788,558	11.1%	3,250,000	14,038,558	13.6%
Mark Wallace	10,788,558	11.1%	3,250,000	14,038,558	13.6%

Notes

- 1. Anthony Hamilton and Mark Wallace each hold 50% of Westmarket Corporation Pty Ltd, a holder of 21,443,579 ordinary shares*
- 2. Anthony Hamilton holds the entire issued share capital in Leaky Boat Super Pty Ltd, a holder of 66,768 ordinary shares*
- 3. Mark Wallace holds the entire issued share capital in Mordale Super Pty Ltd, a holder of 66,768 ordinary shares*
- 4. 6,500,000 Performance Shares shall be issued to Westmarket Corporation Pty Ltd, a company owned equally by Anthony Hamilton and Mark Wallace*

Lock in Agreement

The Performance Shares shall be locked in for a period of 24 months from the date of admission.

Admission

The Company will seek admission of the 6,500,000 New Ordinary Shares to trading on the Equity (transition) category of the Official List and the London Stock Exchange at 8.00 a.m. on 23 April 2025 ("Admission").

Total Voting Rights

In accordance with the FCA's Disclosure Guidance and Transparency Rules, the Company confirms that following Admission, the Company's enlarged share capital will comprise 103,593,987 Ordinary Shares. The Company does not hold any Ordinary Shares in Treasury. Therefore, following Admission, the above figure may be used by shareholders in the Company as the denominator for the calculations to determine if they are required to notify their interest in, or a change to their interest in the Company, under the FCA's Disclosure Guidance and Transparency Rules.

END

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Notes to Editors

Georgina Energy aims to become a leading player in the global energy market and is focused on establishing itself among the top producers of helium and hydrogen worldwide. With a strategic approach and leveraging the experienced management team's expertise, Georgina Energy aims to capitalize on opportunities in these critical energy sectors.

Georgina Energy has two principal onshore interests held through its wholly owned Australian subsidiary, Westmarket O&G. The first, the Hussar Prospect is located in the Officer Basin in Western Australia and Westmarket O&G holds a 100% working interest in the exploration permit. The second, the EPA155 Mt Winter Prospect, is located in the Amadeus Basin in the Northern Territory and subject to completion of the Contract of Sale Georgina Energy will hold a 100% working interest through Westmarket Oil & Gas Pty Ltd.

For more information visit <https://www.georginaenergy.com>

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