

FORM 8.3
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE

Rule 8.3 of the Takeover Code (the "Code")

1.

KEY INFORMATION

(a) Full name of discloser:	Barclays PLC.
(b) Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c) Name of offeror/offeree in relation to whose relevant securities this form relates:	WAREHOUSE REIT PLC
(d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e) Date position held/dealing undertaken:	14 Apr 2025
(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2.

POSITIONS OF THE PERSON MAKING THE DISCLOSURE

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary		Short Positions	
	Interests	Number (%)	Number	(%)
(1) Relevant securities owned and/or controlled:	6,683,501	1.57%	1,339,008	0.32%
(2) Cash-settled derivatives: and/or controlled:	653,356	0.15%	6,645,642	1.56%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	7,336,857	1.73%	7,984,650	1.88%

- (b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3.

DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

- (a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	104,849	1.0666 GBP
1p ordinary	Purchase	71,155	1.0618 GBP
1p ordinary	Purchase	24,534	1.0683 GBP
1p ordinary	Purchase	11,452	1.0685 GBP
1p ordinary	Purchase	9,179	1.0621 GBP
1p ordinary	Purchase	7,250	1.0630 GBP
1p ordinary	Purchase	3,354	1.0700 GBP
1p ordinary	Purchase	2,176	1.0614 GBP

1p ordinary	Purchase	852	1.0619 GBP
1p ordinary	Purchase	410	1.0620 GBP
1p ordinary	Sale	59,166	1.0700 GBP
1p ordinary	Sale	13,456	1.0603 GBP
1p ordinary	Sale	12,980	1.0632 GBP
1p ordinary	Sale	12,053	1.0699 GBP
1p ordinary	Sale	7,251	1.0630 GBP
1p ordinary	Sale	6,520	1.0740 GBP
1p ordinary	Sale	6,132	1.0600 GBP
1p ordinary	Sale	4,383	1.0619 GBP
1p ordinary	Sale	106	1.0599 GBP
1p ordinary	Sale	11	1.0685 GBP
1p ordinary	Sale	10	1.0614 GBP
1p ordinary	Sale	10	1.0574 GBP
1p ordinary	Sale	1	1.0620 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	4,383	1.0619 GBP
1p ordinary	SWAP	Decreasing Short	12,980	1.0632 GBP
1p ordinary	SWAP	Decreasing Short	69	1.0663 GBP
1p ordinary	SWAP	Decreasing Short	170	1.0665 GBP
1p ordinary	SWAP	Decreasing Short	11,163	1.0699 GBP
1p ordinary	SWAP	Increasing Short	9,179	1.0621 GBP
1p ordinary	SWAP	Increasing Short	57,463	1.0667 GBP
1p ordinary	SWAP	Increasing Short	34,343	1.0671 GBP
1p ordinary	SWAP	Increasing Short	24,534	1.0683 GBP
1p ordinary	CFD	Increasing Short	16,374	1.0642 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4.

OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal

or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:

NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	15 Apr 2025
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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