

Old Mutual Limited
Incorporated in the Republic of South Africa
Registration number: 2017/235138/06
ISIN: ZAE000255360
LEI: 213800MON84ZWWPQC47
JSE Share Code: OMU
JSE Share Code: OMLI
LSE Share Code: OMU
MSE Share Code: OMU
NSX Share Code: OMM
ZSE Share Code: OMU
("Old Mutual" or "the Company")

Ref 11_25
15 April 2025

NOTICE OF ANNUAL GENERAL MEETING, CHANGES TO THE BOARD AND INVESTOR ENGAGEMENT

Shareholders are referred to the Company's announcement released on the Stock Exchange News Service of the JSE Limited ("**SENS**") dated 18 March 2025 regarding the release of the integrated report and investor engagement and are advised that the summarised consolidated financial statements together with the notice of annual general meeting ("**AGM**") will be distributed to shareholders today.

The audited consolidated financial statements ("**AFS**"), which were made available on the Company's website on 18 March 2025, were audited by the Company's joint external auditors, Deloitte & Touche and Ernst & Young Inc., who expressed an unqualified opinion on the AFS. The relevant audit opinions are contained in the aforementioned AFS. While the AFS are available through the JSE cloudlink <https://senspdf.jse.co.za/documents/2025/jse/isse/OMUE/FY24Result.pdf>, the integrated report is only available through the Company weblink at <https://www.oldmutual.com/investor-relations/reporting-centre/reports>.

Notice is hereby given that the AGM of the Company will be held in person in the Auditorium, Ground Floor, Mutual Place, 107 Rivonia Road, Sandton, Johannesburg and simultaneously by electronic participation, on Friday, 30 May 2025 at 10:00 to transact the business as set out in the notice of AGM. The Company has retained the services of The Meeting Specialist Proprietary Limited ("**TMS**") to remotely host the AGM on an interactive electronic platform, in order to facilitate remote participation and voting by shareholders. TMS will also act as scrutineer for purposes of the AGM. In order to participate electronically in and/or vote at the AGM, shareholders are required to contact TMS on proxy@tmsmeetings.co.za or alternatively contact them on +27 (0)84 433 4836 / +27 (0)81 711 4255 / +27 (0)61 440 0654 as soon as possible, but in any event no later than 10:00 SA time on Wednesday, 28 May 2025. TMS will assist shareholders with the requirements for electronic participation in, and/or voting at, the AGM.

The salient information relating to the AGM is set out below:

	2025
Issuer name	Old Mutual Limited
Type of instrument	Ordinary shares
ISIN Number	ZAE000255360
Share codes	JSE Share Code: OMU JSE Share Code: OMLI LSE Share Code: OMU MSE Share Code: OMU NSX Share Code: OMM ZSE Share Code: OMU
Meeting type	Annual general meeting
Meeting venue	In person meeting at Auditorium, Ground Floor, Mutual Place, 107 Rivonia Road, Sandton, Johannesburg with simultaneous electronic

	participation
Record date to determine which shareholders are entitled to receive the Notice of the AGM	Friday, 4 April
Publication/posting date	Tuesday, 15 April
Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 20 May
Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 23 May
Meeting deadline date (for administrative purposes, forms of proxy for the AGM to be lodged by no later than 10h00 on)	Wednesday, 28 May
AGM date	10:00 on Friday, 30 May
Publication of results of the AGM	Friday, 30 May
Website link	www.oldmutual.com

No share certificates may be dematerialised or rematerialised from Wednesday, 21 May 2025 to Friday, 23 May 2025, both days inclusive.

Changes to the Board of Directors

In compliance with rule 3.59 of the JSE Listing Requirements, shareholders are advised of the following impending change to the board of directors of the Company ("the **Board**").

Shareholders are reminded that the Company was incorporated in 2018 with a newly appointed Board and with all its directors appointed at the same time. To enhance its medium-term succession plan, the Board will have a staggered rotation of directors that balances the need to refresh the Board while ensuring continuity.

In line with this plan, Thoko Mokgosi-Mwantembe, being due for rotation, has indicated that she will not be available for re-election and will therefore step down from the Board with effect from the conclusion of the AGM on Friday, 30 May 2025. The Board would like to express its sincere appreciation to Thoko, who has provided invaluable contributions to the Board and the Company during her tenure as director.

The appointment of a new director to replace Thoko will be announced in due course.

Investor engagement

Old Mutual will publish a voluntary operating update in respect of the first quarter ("Q1") 2025 trading conditions in advance of the AGM. Further details in this regard will be released on SENS.

Sandton

Sponsors

Johannesburg Stock Exchange

Equity sponsor: Tamela Holdings (Pty) Ltd

Debt sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited

Malawi Stock Exchange

Stockbrokers Malawi Limited

Namibia Stock Exchange

PSG Wealth Management (Namibia) Proprietary Limited

Zimbabwe Stock Exchange

Imara Capital Zimbabwe plc

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Notes to Editors

About Old Mutual

Old Mutual is a premium African financial services group that offers a broad spectrum of financial solutions to retail and corporate customers across key market segments in 12 countries. Old Mutual's primary operations are in Africa, and it has a niche business in China. With over 179 years of heritage across sub-Saharan Africa, Old Mutual is a crucial part of the communities it serves as well as broader society on the continent.

For further information on Old Mutual and its underlying businesses, please visit the corporate website at www.oldmutual.com.

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