

ODYSSEAN INVESTMENT TRUST PLC
LEI: 213800RWVAQJKXYHSZ74

Issue of Ordinary Shares

On 16 April 2025 Odyssean Investment Trust plc (the "Company") issued 700,000 new ordinary shares of 1p each at a price of 128.75 pence per share, from its blocklisting of 8 February 2024, pursuant to the Company's premium management strategy.

These shares rank pari passu with the existing ordinary shares in issue and they were issued at a premium to the estimated net asset value per share at the time of the transaction.

Following this issue, the Company has a block listing for 897,500 ordinary shares dated 8 February 2024 and a blocklisting for 5,000,000 ordinary shares dated 31 January 2025.

As a result of this issuance, the total number of ordinary shares in issue is 133,794,212 and the total number of voting rights in the Company is 133,794,212. There are no shares held in treasury.

The above figure may be used by shareholders as the denominator for the calculation by which they may determine if they are required to notify their interest in, or change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries:

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