



QuotedData
BY MARTEN & CO

BlackRock Throgmorton - Update from QuotedData

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More bang for your buck

BlackRock Throgmorton's (THRG) manager, Dan Whitestone, has recently celebrated his 10th year at the helm of the trust, as well as his ninth financial year of outperformance, with THRG's recently released full-year results showing outperformance of 2.2% over its benchmark (the Deutsche Numis Small Cap ex Investment Companies plus AIM Index).

These results not only highlight Dan's skill in stock selection, having adapted THRG's portfolio to accommodate for changing market dynamics, but also the significant valuation opportunity presented by the UK market. UK small caps now rank as some of the cheapest stocks in developed markets, trading on a low forward [price-earnings ratio](#) (based on earnings expected in the next 12 months) relative to peers and to historic values.

This valuation opportunity is amplified in the case of THRG, given the superior earnings potential of its portfolio, as well as the 12% [discount](#) to [net asset value \(NAV\)](#) that it currently trades on.

Full Research:

<https://quoteddata.com/research/blackrock-throgmorton-more-bang-for-your-buck-qd/>

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