

17 April 2025

SMITHS GROUP PLC

PUBLICATION OF BASE PROSPECTUS

The following prospectus has been approved by the UK Financial Conduct Authority and is available for viewing:

Base Prospectus dated 17 April 2025 (the "**Base Prospectus**") relating to the EUR 2,500,000,000 Euro Medium Term Note Programme of Smiths Group plc guaranteed by Smiths Group International Holdings Limited.

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full document, please paste the following URL into the address bar of your browser:

http://www.ms-pdf.londonstockexchange.com/ms/5091F_1-2025-4-17.pdf

A copy of the Base Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>.

For further information, please contact:

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Legal Entity Identifier (LEI): 213800MJL6IPZS3ASA11

About Smiths Group

For over 170 years, Smiths has been pioneering progress by engineering a better future. We serve millions of people every year, to help create a safer, more efficient and productive, and better-connected world across four global markets: energy, safety & security, aerospace & defence and general industrial. Listed on the London Stock Exchange, Smiths employs c. 15,000 colleagues in over 50 countries. For more information visit www.smiths.com.

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