

22-Apr-2025 / 07:00 GMT/BST

22 April 2025

LEI: 549300E9W63X1E5A3N24

M&G CREDIT INCOME INVESTMENT TRUST PLC

Application for General Block Listing

M&G Credit Income Investment Trust plc (the “**Company**”) announces that applications have been made to the Financial Conduct Authority and the London Stock Exchange for a block listing of 23,000,000 ordinary shares of one penny each (the “**Shares**”) to be admitted to listing in the closed-ended investment funds category of the Official List and to trading on the Main Market, respectively.

The Shares may be issued from time to time for cash and in accordance with the Company’s articles of association, provided that such issues are made at prices of not less than the prevailing net asset value per Share.

Any Shares will be issued under the block listing to satisfy continuing market demand for the Shares and to manage the premium to net asset value at which the Shares trade. When issued, the new Shares will rank pari passu with the existing Shares in issue. The block listing is expected to become effective at 8:00 a.m. on 23 April 2025.

For further information please contact:

M&G Credit Income Investment Trust plc
MUFG Corporate Governance Limited, Company Secretary

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ISIN: GB00BFYYL325, GB00BFYYT831

Category Code: ALS

TIDM: MGCI

LEI Code: 549300E9W63X1E5A3N24

OAM Categories: 3.1. Additional regulated information required to be disclosed under the laws of a Member State

Sequence No.: 383617

EQS News ID: 2120598

End of AnnouncementEQS News Service
