

22 April 2025

CVC Income & Growth Limited

March 2025 Tender Price

CVC Income & Growth Limited (the "Company") announces the following in relation to its March 2025 Tender:

Euro Shares

Shares tendered (including Unplaced Shares)	14,064
31 March 2025 NAV per Euro Share	€1.0845
Tender Price	€1.0745

Sterling Shares

Shares tendered (including Unplaced Shares)	17,369
31 March 2025 NAV per Sterling Share	£1.1833
Tender Price	£1.1733

The Tender Price equals the NAV per Share as at 31 March 2025 minus £0.01 / €0.01 (being 1% of the Reference Price), as applicable.

It is anticipated that payment for the March 2025 tender will be made on 16 May 2025.

A further announcement regarding the unconditional purchase of Shares pursuant to Tender Purchases is expected to be made on or around 09 May 2025.

Terms defined in the Company's AGM Notice dated 08 April 2024 have the same meaning in this announcement unless otherwise defined.

Contact Details

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