

FORM 8.3

Amendment - this form replaces RNS number 5125F published at 13:30 on 17/04/2025 changes made to section 2a and 3a

PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE

Rule 8.3 of the Takeover Code (the "Code")

KEY INFORMATION

1.		
(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	WAREHOUSE REIT PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	16 Apr 2025
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	7,149,152	1.68%	1,273,456	0.30%
(2) Cash-settled derivatives and/or controlled:	586,716	0.14%	7,105,923	1.67%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	7,735,868	1.82%	8,379,379	1.97%

- (b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

- (a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	177,069	1.0784 GBP
1p ordinary	Purchase	163,262	1.0765 GBP
1p ordinary	Purchase	80,444	1.0783 GBP
1p ordinary	Purchase	31,163	1.0764 GBP
1p ordinary	Purchase	30,438	1.0785 GBP
1p ordinary	Purchase	18,928	1.0759 GBP
1p ordinary	Purchase	17,189	1.0788 GBP
1p ordinary	Purchase	9,913	1.0767 GBP
1p ordinary	Purchase	5,097	1.0775 GBP
1p ordinary	Purchase	4,389	1.0760 GBP
1p ordinary	Purchase	2,481	1.0800 GBP
1p ordinary	Purchase	1,698	1.0838 GBP
1p ordinary	Sale	262,406	1.0760 GBP

1p ordinary	Sale	125,773	1.0765 GBP
1p ordinary	Sale	19,292	1.0761 GBP
1p ordinary	Sale	15,866	1.0764 GBP
1p ordinary	Sale	8,998	1.0828 GBP
1p ordinary	Sale	6,128	1.0768 GBP
1p ordinary	Sale	3,262	1.0780 GBP
1p ordinary	Sale	2,074	1.0779 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	18,501	1.0759 GBP
1p ordinary	SWAP	Decreasing Short	166,944	1.0760 GBP
1p ordinary	SWAP	Decreasing Short	47	1.0774 GBP
1p ordinary	SWAP	Decreasing Short	115	1.0776 GBP
1p ordinary	SWAP	Decreasing Short	8,998	1.0828 GBP
1p ordinary	SWAP	Increasing Short	18,928	1.0759 GBP
1p ordinary	SWAP	Increasing Short	31,163	1.0764 GBP
1p ordinary	SWAP	Increasing Short	6,501	1.0760 GBP
1p ordinary	SWAP	Increasing Short	7,031	1.0761 GBP
1p ordinary	SWAP	Increasing Short	90,831	1.0767 GBP
1p ordinary	SWAP	Increasing Short	5,097	1.0775 GBP
1p ordinary	SWAP	Increasing Short	30,438	1.0785 GBP
1p ordinary	SWAP	Increasing Short	17,189	1.0788 GBP
1p ordinary	SWAP	Increasing Short	400	1.0790 GBP
1p ordinary	SWAP	Increasing Short	78,512	1.0800 GBP
1p ordinary	SWAP	Increasing Short	5,528	1.0860 GBP
1p ordinary	CFD	Increasing Short	2,358	1.0827 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal

or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:	
NONE	
(b) Agreements, arrangements or understandings relating to options or derivatives	
Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:	
NONE	
(c) Attachments	
Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	23 Apr 2025
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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