

Serabi Gold plc
("Serabi" or the "Company")
Holding(s) in Company

The Board of Serabi announces that the Company has received the following TR-1 notification which is set out below.

Enquiries:

Serabi Gold plc	Â
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Copies of this announcement are available from the Company's website at Â www.serabigold.com

Neither the London Stock Exchange, the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this announcement.

TR-1: Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS	
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1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached ⁱⁱ:	Serabi Gold plc BG5NDX9
1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)	
Non-UK issuer	Â
2. Reason for the notification (please mark the appropriate box or boxes with an "X")	
An acquisition or disposal of voting rights	X
An acquisition or disposal of financial instruments	Â

An event changing the breakdown of voting rights		^	
Other (please specify) ⁱⁱⁱ .^ ^ ^ ^		^	
3. Details of person subject to the notification obligation ^{iv}			
Name		Greenstone Resources II LP	
City and country of registered office (if applicable)		St Peter Port, Guernsey	
4. Full name of shareholder(s) (if different from 3.) ^v			
Name		^	
City and country of registered office (if applicable)		^	
5. Date on which the threshold was crossed or reached ^{vi}:		23 April 2025	
6. Date on which issuer notified (DD/MM/YYYY):		23 April 2025	
7. Total positions of person(s) subject to the notification obligation			
^	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B) Total number of voting rights held in issuer (8.A + 8.B) ^{vii}
Resulting situation on the date on which threshold was crossed or reached	0%	0.0%	0%
Position of previous notification (if applicable)	5.20%	0.0%	5.20%

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{viii}					
A: Voting rights attached to shares					
Class/type of shares ISIN code (if possible)	Number of voting rights ^{ix}		% of voting rights		
	Direct (DTR5.1)	Indirect (DTR5.2.1)	Direct (DTR5.1)	Indirect (DTR5.2.1)	
GB00BG5NDX91	0	0	0	0	
^	^	^	^	^	
^	^	^	^	^	
SUBTOTAL 8. A	0		0%		
^					
B 1: Financial Instruments according to DTR5.3.1R (1) (a)					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights	
n/a	n/a	n/a	n/a	n/a	
^	^	^	^	^	
^	^	^	^	^	
^	^	SUBTOTAL 8. B 1	^	^	
^					
B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash Settlement ^{xii}	Number of voting rights	% of voting rights
n/a	n/a	n/a	n/a	n/a	n/a
^	^	^	^	^	^
^	^	^	^	^	^
^	^	^	SUBTOTAL 8.B.2	^	^
^					

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an 'X')	
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not	

control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer ^{xiii}			Â
Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity (please add additional rows as necessary) ^{xiv}			Â
Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Â	Â	Â	Â
Â	Â	Â	Â
Â	Â	Â	Â
Â	Â	Â	Â
Â	Â	Â	Â
Â			
10. In case of proxy voting, please identify:			
Name of the proxy holder		Â	
The number and % of voting rights held		Â	
The date until which the voting rights will be held		Â	
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11. Additional information ^{xvi}			
<p>Greenstone Resources II LP has entered into a legally binding secondary block trade agreement with Peel Hunt LLP and Tamesis Partners LLP on 22 April 2025 to sell 3,936,492 ordinary shares in Serabi Gold plc. Completion is expected to occur on 2 May 2025. All voting and other rights in the 3,936,492 ordinary shares are retained by Greenstone Resources II LP until completion.</p> <p>As announced on 15 April 2025 Greenstone Resources II LP entered into a legally binding unconditional share purchase agreement on 12 April 2025 to sell 15,146,902 ordinary shares in Serabi Gold plc. Completion is expected to occur within 20 calendar days of the share purchase agreement, or such other date as the parties may agree. All voting and other rights in the 15,146,902 ordinary shares are retained by Greenstone Resources II LP until completion.</p>			

Place of completion	UK
Date of completion	23 April 2025Â Â