

**Serabi Gold plc**  
**("Serabi" or the "Company")**  
**Holding(s) in Company**

The Board of Serabi announces that the Company has received the following TR-1 notification which is set out below.

**Enquiries:**

<b>Serabi Gold plc</b>	Â
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<b>Beaumont Cornish Limited</b>	Â
Nominated Adviser and Financial Adviser	
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<b>Peel Hunt LLP</b>	Â
Joint UK Broker	
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<b>Tamesis Partners LLP</b>	Â
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Copies of this announcement are available from the Company's website atÂ [www.serabigold.com](http://www.serabigold.com).

Neither the London Stock Exchange, the Toronto Stock Exchange, nor any other securities regulatory authority, has approved or disapproved of the contents of this announcement.

**TR-1: Standard form for notification of major holdings**

<b>NOTIFICATION OF MAJOR HOLDINGS</b> (to be sent to the relevant issuer <u>and</u> to the FCA in Microsoft Word format if possible) <sup>i</sup>	
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<b>1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached <sup>ii</sup>:</b>	Serabi Gold PLC BG5NDX9
<b>1b. Please indicate if the issuer is a non-UK issuer</b> (please mark with an "X" if appropriate)	
Non-UK issuer	Â
<b>2. Reason for the notification</b> (please mark the appropriate box or boxes with an "X")	
An acquisition or disposal of voting rights	X
An acquisition or disposal of financial instruments	Â
An event changing the breakdown of voting rights	Â
Other (please specify) <sup>iii</sup> :	Â

<b>3. Details of person subject to the notification obligation</b> <sup>iv</sup>				
Name		Fratelli Investments Limited		
City and country of registered office (if applicable)		Hamilton, Bermuda		
<b>4. Full name of shareholder(s)</b> (if different from 3.) <sup>v</sup>				
Name		Â		
City and country of registered office (if applicable)		Â		
<b>5. Date on which the threshold was crossed or reached</b> <sup>vi</sup> :		22 April 2025		
<b>6. Date on which issuer notified (DD/MM/YYYY):</b>		23 April 2025		
<b>7. Total positions of person(s) subject to the notification obligation</b>				
Â	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights held in issuer (8.A + 8.B) <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	9.99%	0.0%	9.99%	7,565,882
Position of previous notification (if applicable)	25.51%	0.0%	25.51%	Â

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached <sup>viii</sup>					
A: Voting rights attached to shares					
Class/type of shares ISIN code (if possible)	Number of voting rights <sup>ix</sup>		% of voting rights		
	Direct (DTR5.1)	Indirect (DTR5.2.1)	Direct (DTR5.1)	Indirect (DTR5.2.1)	
GB00BG5NDX91	7,565,882	0	9.99%	0	
Â	Â	Â	Â	Â	
Â	Â	Â	Â	Â	
SUBTOTAL 8. A	7,565,882		9.99%		
Â					
B 1: Financial Instruments according to DTR5.3.1R (1) (a)					
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights	
n/a	n/a	n/a	n/a	n/a	
Â	Â	Â	Â	Â	
Â	Â	Â	Â	Â	
Â	Â	SUBTOTAL 8. B 1	Â	Â	
Â					
B 2: Financial Instruments with similar economic effect according to DTR5.3.1R (1) (b)					
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	Physical or cash Settlement <sup>xii</sup>	Number of voting rights	% of voting rights
n/a	n/a	n/a	n/a	n/a	n/a
Â	Â	Â	Â	Â	Â
Â	Â	Â	Â	Â	Â
Â	Â	Â	SUBTOTAL 8.B.2	Â	Â
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<b>9. Information in relation to the person subject to the notification obligation</b> (please mark the applicable box with an 'X')	
Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer <sup>xiii</sup>	Â
Full chain of controlled undertakings through which the voting rights and/or the	

financial instruments are effectively held starting with the ultimate controlling natural person or legal entity (please add additional rows as necessary) <sup>xiv</sup>			Â
Name <sup>xv</sup>	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Fratelli Investments Limited	9.99%	0%	9.99%
Â	Â	Â	Â
Â	Â	Â	Â
Â	Â	Â	Â
Â	Â	Â	Â
Â			
<b>10. In case of proxy voting, please identify:</b>			
Name of the proxy holder		Â	
The number and % of voting rights held		Â	
The date until which the voting rights will be held		Â	
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<b>11. Additional information</b> <sup>xvi</sup>			
Fratelli Investments Limited has entered into a legally binding secondary block trade agreement with Peel Hunt LLP and Tamesis Partners LLP on 22 April 2025 to sell 11,752,903 ordinary shares in Serabi Gold plc. Completion is expected to occur on 2 May 2025. All voting and other rights in the 11,752,903 ordinary shares are retained by Fratelli Investments Limited until completion.			

<b>Place of completion</b>	UK
<b>Date of completion</b>	24 April 2025