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24 April 2025

**Advanced Medical Solutions Group plc
("AMS" or the "Company")**

Response to Rule 2.8 announcement from Montagu Private Equity LLP ("Montagu")

The Board of AMS notes the announcement made earlier today by Montagu confirming that it does not intend to make an offer for AMS. As a result, Montagu is bound by the restrictions set out in Rule 2.8 of the City Code on Takeovers and Mergers.

The Board of AMS is pleased with performance in the year to date and has strong conviction in AMS's strategy which it believes will drive growth and value creation for shareholders.

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About AMS

AMS is a world-leading independent developer and manufacturer of innovative tissue-healing technology, focused on quality outcomes for patients and value for payers. AMS has a wide range of surgical products including tissue adhesives, sutures, haemostats, internal fixation devices and internal sealants, which it markets under its brands LiquiBand®, RESORBA®, LiquiBandFix8®, LIQUIFIX™, Peters Surgical, Ifabond, Vitalitec and Seal-G®. AMS also supplies wound care dressings such as silver alginates, alginates and foams through its ActivHeal® brand as well as under white label. Since 2019, the Group has made seven acquisitions: Sealantis, an Israeli developer of innovative internal sealants, Biomatlante, a French developer and manufacturer of surgical biomaterials, Raleigh, a leading UK coater and converter of woundcare and bio-diagnostics materials, AFS Medical, an Austrian specialist surgical business, Connexicon, an Irish tissue adhesives specialist, Syntacoll, a German specialist in collagen-based absorbable surgical implants and Peters Surgical, a global provider of specialty surgical sutures, mechanical haemostasis and internal cyanoacrylate devices.

AMS's products, manufactured in the UK, Germany, France, the Netherlands, Thailand, India, the Czech Republic and Israel, are sold globally via a network of multinational or regional partners and distributors, as well as via AMS's own direct sales forces in the UK, Germany, Austria, France, Poland, Benelux, India, the Czech Republic and Russia. The Group has R&D innovation hubs in the UK, Ireland, Germany, France and Israel. Established in 1991, the Group has more than 1,500 employees. For more information, please see www.admedsol.com.

Person responsible

The person responsible for arranging the release of this announcement on behalf of AMS is Eddie Johnson, Chief Financial Officer.

Rule 26.1

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available on the Company's website at www.admedsol.com. The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.

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The Company does not undertake any obligation to update or keep current the information contained in this announcement, including any forward looking statements, or to correct any inaccuracies which may become apparent and any opinions expressed in it are subject to change without notice.

References in this announcement to other reports or materials, such as a website address, have been provided to direct the reader to other sources of information on AMS which may be of interest. Neither the content of AMS's website nor any website accessible by hyperlinks from AMS's website nor any additional materials contained or accessible thereon, are incorporated in, or form part of, this announcement.

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