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A copy of the Prospectus has been submitted to the FCA's National Storage Mechanism and will shortly be available for inspection at be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and made available on the Company's website at <https://www.tneplc.com>.

*Terms used but not otherwise defined in this Announcement shall have the meanings given to them in the Prospectus.*

25 April 2025



Technologies New Energy plc

#### Approval and Publication of Prospectus

The Company is pleased to announce that the Prospectus has today been approved by the FCA and published by the Company.

It is expected that Admission will become effective, and that unconditional dealings in the Ordinary Shares on the Main Market of the London Stock Exchange will commence, at 8.00 a.m. on 30 April 2025.

Conditional on Admission, the Enlarged Issued Share Capital shall comprise 158,839,050 Ordinary Shares (in

aggregate), 11.6% of which shall be in "public hands".

The estimated market capitalisation of the Company on Admission is £31,767,810 based on the Subscription Price / Reference Price of £0.20.

The Company's LEI is 213800VBVRGDTYL9Y928, and the Ordinary Shares have the ISIN GB00BNVRHQ51, SEDOL code BNVRHQ5 and TIDM "TNE".

#### **About TNE:**

TNE is positioned as a global supplier of state-of-the-art solutions and projects to enable a faster energy transition, decarbonisation goals and digital transformation at scale. Its business is formed of three units, which broadly undertake the following activities:

- **Consulting** for third-party clients on the design and regulatory pathway for renewable energy projects;
- **Contracting** for third-party clients on the construction and installation of renewable energy projects; and
- **Portfolio Management** of a proprietary portfolio of Projects based on a TNE-specific hybrid biorefinery technology concept from inception to the RTB stage.

**José Meneses, Founder of TNE**, said: *"Now is the right time for TNE to embark on the next stage of its growth journey by listing on the Main Market of the London Stock Exchange. This is a logical next step for TNE to support our ambitious growth trajectory and enhance our global visibility."*

- Ends -

#### **Enquiries:**

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***Orrick, Herrington & Sutcliffe (UK) LLP is acting as legal adviser.***

For the purposes of UK MAR, the person responsible for arranging release of this Announcement on behalf of the Company is Julio Issac Perez, Non-Executive Director.

#### **Important legal information**

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The information in this Announcement is subject to change. Persons viewing this Announcement should ensure that they fully understand and accept the risks which will be set out in the Prospectus.

Persons considering making investments should consult an authorised person specialising in advising on such investments.

Each of the Company and its respective affiliates as defined under Rule 501(b) of Regulation D of the Securities Act, expressly disclaims any obligation or undertaking to update, review or revise any forward-looking statements contained in this Announcement and disclaims any obligation to update its view of any risks or uncertainties described in this Announcement or to publicly announce the results of any revisions to the forward-looking statements made in this Announcement, whether as a result of new information, future developments or otherwise, except as required by law.

Neither the contents of the Enlarged Group's websites nor or any websites accessible by hyperlinks on the Enlarged Group's websites are incorporated by reference into, and do not form part of, this Announcement.

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