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BARONSMEAD SECOND VENTURE TRUST PLC

(the "Company")

LEI: 2138008D3WUMF6TW8C28

25 April 2025

EXTENSION OF THE OFFER

On 10 January 2025 the Company and Baronsmead Venture Trust plc published a prospectus (the "**Prospectus**") in relation to offers for subscription to raise up to £30 million in aggregate with the discretion to utilise over-allotment facilities to raise up to a further £20 million in aggregate (the "**Offers**" and each an "**Offer**").

As at close of business on 24 April 2025 the Company had raised approximately £14.3 million under the Offer. The Board have decided to extend the Offer and have a fourth allotment on Thursday, **3 July 2025**. This will be in addition to the third allotment which will still take place on 1 May 2025, as set out in the Prospectus.

In order to be allotted shares in the fourth allotment, applications will need to be received by 9.00 am on Monday, **30 June 2025**. All Applications Amounts must be submitted via bank transfer and funds must have cleared before the date of allotment.

For further information please contact:

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Important Information

This Announcement is an advertisement for the purposes of the Prospectus Regulation Rules of the UK Financial Conduct Authority ("FCA") and is not a prospectus. This Announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or solicitation of any offer to subscribe for or to acquire, any ordinary shares in Baronsmead Venture Trust plc or Baronsmead Second Venture Trust plc (together the "Companies") in any jurisdiction, including in or into Australia, Canada, Japan, the Republic of South Africa, the United States or any member state of the EEA (other than any member state of the EEA where the Companies' securities may be lawfully marketed). Investors should not subscribe for or purchase any ordinary shares referred to in this Announcement except on the basis of information in the prospectus (the "Prospectus") in its final form, published on 10 January 2025 by Baronsmead Venture Trust plc and Baronsmead Second Venture Trust plc, in connection with the Offer. A copy of the Prospectus is available for inspection, subject to certain access restrictions, from the Company's registered office, for viewing at the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website (<http://www.baronsmeadvcts.co.uk>). Approval of the Prospectus by the FCA should not be understood as an endorsement of the securities that are the subject of the Prospectus. Potential investors are recommended to read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with a decision to invest in the Companies' securities.

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