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Sealand Capital Galaxy Limited

("Sealand" or the "Company")

Notice of General Meetings of Warrant Holders

Sealand Capital Galaxy Limited (LSE: SCGL) announces that it has today called:

- a general meeting of the warrant holders of the Equity Warrant Instrument Exercise Price £0.0025 dated 10 January 2025 ("Instrument A"); and
- a general meeting of the warrant holders of Equity Warrant Instrument Exercise Price £0.004 ("Instrument B"),

(together, the "Meetings", the "Instruments").

The general meeting of warrant holders for Instrument A will be held at Birchin Court, 20 Birchin Lane, Bank, London, EC3V 9DU on 30th April at 3:00pm.

The general meeting of warrant holders for Instrument B will be held at Birchin Court, 20 Birchin Lane, Bank, London, EC3V 9DU on 30th April at 3:00pm.

The purpose of the Meetings is to seek warrant holder approval to vary the terms of the Instruments such that the Exercise Period shall be extended to be the period from (and including) the business day immediately following the date of the Meetings to (and including) the earlier of the date falling 3 years after the publication of the FCA-approved prospectus and the date of a Change of Control (as defined in the Instruments).

A notice convening each of the Meetings, together with an explanatory circular setting out further details of the resolutions to be proposed, has been posted to all registered holders of Instrument A and Instrument B shortly.

Copies of the notices and the explanatory circular will also be made available on the Company's website at <https://www.sealandcapitalgalaxy.com/investors>

The Meetings are expected to be held on short notice with the necessary consent of the requisite number of warrant holders being obtained in accordance with the terms of the respective instruments.

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended).

-Ends-

Enquiries:

Sealand Capital Galaxy Limited

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Ms. Elena Law (Chairwoman)

Mr. Geoffrey Griggs (Non-Executive Director)

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Stockbox Media (PR/IR)

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Notes to Editors:

The Company's shares are traded on the transition category of the London Stock Exchange under the ticker SCGL.

Further information on Sealand Capital Galaxy Limited is available on its website www.sealandcapitalgalaxy.com

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