

28 April 2025

**RENTOKIL INITIAL PLC**

**BENCHMARK USD ISSUANCE OF 750 MILLION 5.000% NOTES DUE 2030 AND  
500 MILLION 5.625% NOTES DUE 2035**

On 28 April 2025, Rentokil Terminix Funding, LLC, a wholly-owned finance subsidiary of Rentokil Initial plc (the "**Company**"), issued its inaugural senior, unsecured 750 million 5.000% Notes due 2030 and 500 million 5.625% Notes due 2035 (together, the "**Notes**") guaranteed by the Company and offered in the United States only to qualified institutional buyers pursuant to Rule 144A under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") and outside the United States pursuant to Regulation S under the Securities Act. The Company intends to use approximately 700 million of the net proceeds from the Notes issuance to repay a term loan which otherwise matures in October 2025, and otherwise for general corporate purposes.

Application has been made to list the Notes on the Official List of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") and to trade the Notes on the Global Exchange Market of Euronext Dublin.

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