

FORM 8.3
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE

Rule 8.3 of the Takeover Code (the "Code")

1.

KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	WAREHOUSE REIT PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	28 Apr 2025
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2.

POSITIONS OF THE PERSON MAKING THE DISCLOSURE

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:		1p ordinary			
		Interests		Short Positions	
		Number	(%)	Number	(%)
(1)	Relevant securities owned and/or controlled:	8,044,015	1.89%	1,093,771	0.26%
(2)	Cash-settled derivatives: and/or controlled:	496,855	0.12%	7,953,583	1.87%
(3)	Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:		8,540,870	2.01%	9,047,354	2.13%

- (b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3.

DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

- (a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	212,534	1.0740 GBP
1p ordinary	Purchase	131,227	1.0752 GBP
1p ordinary	Purchase	65,845	1.0748 GBP
1p ordinary	Purchase	21,974	1.0781 GBP
1p ordinary	Purchase	14,504	1.0780 GBP
1p ordinary	Purchase	12,008	1.0759 GBP
1p ordinary	Purchase	11,346	1.0754 GBP
1p ordinary	Purchase	10,300	1.0765 GBP

1p ordinary	Purchase	9,657	1.0750 GBP
1p ordinary	Purchase	7,705	1.0770 GBP
1p ordinary	Purchase	4,741	1.0744 GBP
1p ordinary	Purchase	3,249	1.0760 GBP
1p ordinary	Purchase	3,157	1.0820 GBP
1p ordinary	Purchase	2,737	1.0753 GBP
1p ordinary	Purchase	2,440	1.0766 GBP
1p ordinary	Purchase	1,613	1.0749 GBP
1p ordinary	Purchase	780	1.0746 GBP
1p ordinary	Purchase	621	1.0769 GBP
1p ordinary	Sale	174,900	1.0731 GBP
1p ordinary	Sale	16,500	1.0778 GBP
1p ordinary	Sale	10,355	1.0773 GBP
1p ordinary	Sale	8,846	1.0740 GBP
1p ordinary	Sale	7,279	1.0752 GBP
1p ordinary	Sale	6,935	1.0759 GBP
1p ordinary	Sale	4,182	1.0748 GBP
1p ordinary	Sale	621	1.0770 GBP
1p ordinary	Sale	155	1.0760 GBP
1p ordinary	Sale	46	1.0750 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	174,900	1.0731 GBP
1p ordinary	SWAP	Decreasing Short	183	1.0743 GBP
1p ordinary	SWAP	Decreasing Short	74	1.0746 GBP
1p ordinary	SWAP	Decreasing Short	4,182	1.0748 GBP
1p ordinary	SWAP	Decreasing Short	10,355	1.0773 GBP
1p ordinary	SWAP	Increasing Short	217,948	1.0740 GBP
1p ordinary	SWAP	Increasing Short	62,467	1.0742 GBP
1p ordinary	SWAP	Increasing Short	41,724	1.0748 GBP
1p ordinary	SWAP	Increasing Short	2,193	1.0752 GBP
1p ordinary	SWAP	Increasing Short	11,346	1.0754 GBP
1p ordinary	SWAP	Increasing Short	6,100	1.0760 GBP
1p ordinary	SWAP	Increasing Short	9,010	1.0767 GBP
1p ordinary	SWAP	Increasing Short	38,241	1.0771 GBP
1p ordinary	SWAP	Increasing Short	957	1.0820 GBP
1p ordinary	CFD	Decreasing Short	24,104	1.0740 GBP
1p ordinary	CFD	Decreasing Short	6,774	1.0759 GBP
1p ordinary	CFD	Increasing Short	4,030	1.0749 GBP
1p ordinary	CFD	Increasing Short	21,974	1.0781 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/ received per unit

(ii) Exercising

Class of relevant	Product description	Exercising/ exercised against	Number of	Exercise price
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security			securities	per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	29 Apr 2025
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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