

**PRESS RELEASE**

29 April 2025

**KAVANGO RESOURCES PLC**

("Kavango" or "the Company")

**Block Listing Cancellation**

Kavango currently has 141,081,651 warrants and share options block listed pursuant to a block listing approved on or around 22 October 2021. The block listed warrants and share options were not exercised or issued (as applicable) and have all expired. The final block listing return is set out below:

Name of <i>applicant</i> :		Kavango Resources Plc		
Name of scheme:		Warrants & Share options		
Period of return:	From:	19/10/24	To:	18/04/25
Balance of unallotted securities under scheme(s) from previous return:		141,081,651		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):				
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7Gf):				
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		141,081,651		
NB: This is the final block listing return and no further warrants and shares will be allotted in respect of this block listing.				

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Further information in respect of the Company and its business interests is provided on the Company's website at [www.kavangoresources.com](http://www.kavangoresources.com) and on Twitter at #KAV.

For further information please contact:

**Kavango Resources plc**

Ben Turney

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