

30 April 2025

FAIR OAKS INCOME LIMITED (the "Company")

(Incorporated in Guernsey under The Companies (Guernsey) Law, 2008, as amended, with registered number 58123 and registered as a Registered Closed-ended Collective Investment Scheme with the Guernsey Financial Services Commission)

REINVESTMENT OF MANAGEMENT FEES

The Company's 2021 prospectus stated that in the event that the Realisation Shares and 2021 Shares trade at discount to any quarter end NAV, calculated on the date that the relevant NAV is published, 25% of that quarter's investment management fees (in respect of the Realisation and 2021 Shares) would be reinvested to purchase Shares in the secondary market.

Accordingly, the Company has been notified that, following the announcement dated 16 April 2025 regarding the NAV as at 31 March 2025, Fair Oaks Income Fund (GP) Limited has purchased 158,907 2021 Shares at a price below NAV in the secondary market.

LEI: 2138008KETEC1WM5YP90

Enquiries:

Fair Oaks Income Limited

Email: contact@fairoaksincome.com
Web: www.fairoaksincome.com

Fair Oaks Capital Limited

Investor Relations
DDI: +44 (0) 20 3034 0400
Email: ir@fairoakscap.com

Apex Fund and Corporate Services (Guernsey) Limited

Email: fairoaksgrp@apexgroup.com

Deutsche Numis Securities Limited

Nathan Brown, Investment Broking
DDI: +44 (0) 20 7260 1426
Email: n.brown@numis.com

Panmure Liberum Capital Limited

Chris Clarke, Investment Banking
DDI: +44 (0) 20 3100 2190
Email: chris.clarke@liberum.com

Fair Oaks Income Limited

Fair Oaks Income Limited is a registered closed-ended investment company incorporated in Guernsey. The Company was admitted to trading on the Specialist Fund Market of the London Stock Exchange (now the Specialist Fund Segment of the Main Market of the London Stock Exchange) on 12 June 2014.

The investment policy of the Company is to invest (either directly and/or indirectly through FOIF II LP and FOMC III LP)

© 2025 Fair Oaks Income Limited. All rights reserved. This document is for information purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any security.

US and European CLOs or other vehicles and structures which provide exposure to portfolios consisting primarily of US and European floating-rate senior secured loans and which may include non-recourse financing.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCUROWRVOUSORR