

1 May 2025

### **Publication of Supplementary Prospectus**

The following Supplementary Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplementary Prospectus dated 1 May 2025 (the "**Supplementary Prospectus**") relating to the £25,000,000,000 Euro Medium Term Note Programme of Lloyds Banking Group plc.*

The Supplementary Prospectus should be read and construed in conjunction with the prospectus dated 21 March 2025 relating to the above-mentioned programme (the "**Prospectus**").

To view the Supplementary Prospectus, please paste the following URL into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/1008H\\_1-2025-5-1.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1008H_1-2025-5-1.pdf)

The Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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