

BAE Systems plc

Transaction in own shares

BAE Systems plc (the "Company") announces that, in accordance with the terms of its share repurchase programme announced on 2 August 2023 (the "Buyback Programme") and following the announcement on 25 July 2024 in relation to the initiation of the first tranche (the "First Tranche") of the Buyback Programme, it has purchased for cancellation the following number of its ordinary shares of 2.5 pence each on the London Stock Exchange from J.P. Morgan Securities plc ("JPMS plc"):

Date of purchase:	1 May 2025
Number of ordinary shares purchased:	94,979
Highest price paid per ordinary share (p):	1,740.5000
Lowest price paid per ordinary share (p):	1,722.0000
Volume weighted average price paid per share (p):	1,730.5124

The Company intends to cancel all of the purchased ordinary shares.

In accordance with Article 5(1)(b) of the Market Abuse Regulation (EU) No 596/2014 (as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended), a full breakdown of the individual purchases of ordinary shares made by JPMS plc on behalf of the Company can be found at:

http://www.rns-pdf.londonstockexchange.com/rns/1308H_1-2025-5-1.pdf

In relation to the First Tranche, the Company has purchased 29,965,214 ordinary shares in aggregate at a volume weighted average price of 1,297.2223p per ordinary share.

This announcement does not constitute, or form part of, an offer or any solicitation of an offer for securities in any jurisdiction.

This announcement will also be available on the Company's website at: <https://investors.baesystems.com/regulatory-news>

- ENDS -

For further information, please contact:

Investor Relations

Telephone: +44 (0) 3300 46 6802
Email: investors@baesystems.com

Director, Media Relations

Telephone: +44 (0) 7540 628673
Email: Kristina.anderson@baesystems.com

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

POSABMATMTIMBTA