

REPLACEMENT RNS: NOTICE OF AGM

The following amendments have been made to the "Notice of AGM" announcement released at 07:01:00 on 22 April 2025 under RNS No 6368F:

The Notice of AGM date was incorrectly stated as 21 May 2025 2.00 p.m. (BST) and should be stated as 22 May 2025 at 2.00 p.m. (BST) and all forms of Proxy should be returned by 2.00 p.m. (BST) on 20 May 2025.

No further changes have been made, and the full amended text is below.

LEI: 213800KSL6C11YUB3H11
22 April 2025

Riverstone Credit Opportunities Income Plc **("RCOI" or the "Company")**

Notice of AGM

The Company announces that its Annual General Meeting ("AGM") will be held at the offices of Hogan Lovells International LLP, Atlantic House, Holborn Viaduct, London, EC1A 2FG, United Kingdom at 2.00 p.m. (BST) on 22 May 2025.

Shareholders should complete and sign the proxy form accompanying the Notice of AGM in accordance with the instructions printed on the proxy form by using www.signalshares.com or appointing a proxy electronically if their shares are held in CREST. Hardcopy proxy forms should be returned to MUFG Corporate Markets, PXS1, Central Square, 29 Wellington Street, Leeds, LS1 4DL. Please return your forms as soon as possible and, in any event, prior to 2.00 p.m. on 20 May 2025 or not less than 48 hours before the time of the meeting or any adjourned meeting.

The Notice of AGM has been dispatched to all shareholders. An electronic copy of the Notice of AGM is also available on the Company's website www.riverstonecoi.com.

A copy of the Notice and Form of Proxy can be inspected at the National Storage Mechanism website at <https://www.fca.org.uk/markets/primary-markets/regulatory-disclosures/national-storage-mechanism>.

- ENDS -

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Following the General Meeting held on 22 May 2024, RCOI adopted a revised Investment Objective in order to facilitate a managed wind-down of the Company. The Company aims to realise RCOI's assets on a timely basis with the aim of making progressive returns of cash to holders of Ordinary Shares as soon as practicable.

The Company's loan portfolio has encompassed companies that build and operate the infrastructure used to generate, transport, store and distribute both renewable and conventional sources of energy, and companies that provide services to that infrastructure. RCOI's loan portfolio has also included companies seeking to facilitate the energy transition by decarbonizing the energy, industrial and agricultural sectors, building sustainable infrastructure and reducing or sequestering carbon emissions. The Company has sought to ensure that its investments are having a positive impact on climate change by structuring each deal as either a green loan or a sustainability-linked loan, documented using industry best practices.

As previously announced, Riverstone Investment Group LLC, the SEC registered investment advisor to RCOI, entered into a sub-advisory agreement with Breakwall Investment Advisor LLC (an SEC registered investment advisor), as sub-advisor, to provide investment related services to RCOI on January 1, 2024. Breakwall Capital LP is an independent asset manager that is owned and operated by certain former members of the Riverstone Credit Partners team.

For further details, see <https://www.riverstonecoi.com/>.

Neither the contents of RCOI's website nor the contents of any website accessible from hyperlinks on the websites (or any other website) is incorporated into, or forms part of, this announcement.

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