

**Red Rock Resources PLC**  
("Red Rock" or the "Company")  
**Issue of Shares**

**2 May 2025**

Red Rock Resources Plc, the natural resource development company with interests in gold and base metals, principally in Africa and Australia, announces an issue of 426,829,268 ordinary shares of £0.0001 each in the Company ("Shares") in settlement of £175,000 debt at a price of 0.041p per Share.

**Admission to Trading on AIM and Total Voting Rights**

Application is being made for 426,829,268 Shares to be admitted to trading on AIM, the admission of which it is expected on or around 9 May 2025.

In accordance with the provision of the Disclosure Guidance and Transparency Rules of the Financial Conduct Authority, the Company confirms that, following the issue of the Shares, its issued ordinary share capital will comprise 7,096,889,518 ordinary shares.

All of the ordinary shares have equal voting rights and none of the ordinary shares are held in Treasury. The total number of voting rights in the Company will therefore be 7,096,889,518. The above figure may be used by shareholders as the denominator for the calculations to determine if they are required to notify their interests in, or change to their interest in, the Company.

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**Chairman** Red Rock Resources Plc  
**NOMAD** Beaumont Cornish Limited  
**Broker** Clear Capital Corporate  
Broking

*This announcement contains inside information for the purposes of Article 7 of Regulation 2014/596/EU, which is part of domestic UK law pursuant to the Market Abuse (Amendment) (EU Exit) regulations (SI 2019/310) and is disclosed in accordance with the Company's obligations under Article 17.*

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