

Maven Income and Growth VCT 4 PLC (the Company)

Issue of Equity

On 27 September 2024, the Company launched an offer for subscription for new ordinary shares of 10p each (Ordinary Shares) to raise up to £5 million, with an over-allotment facility for up to a further £5 million (the Offer).

Pursuant to the Offer, in respect of the 2025/26 tax year, £600,425 of valid applications were received in the period from 27 September 2024 up to the close of the Offer on 1 April 2025. This is the first and final allotment in respect of the 2025/2026 tax year and, as a result, the Company has issued and allotted 1,017,992 new Ordinary Shares on 6 May 2025. In accordance with the allotment formula set out in the prospectus for the Offer, the offer prices at which the shares were issued were in the range of 58.30p to 59.24p per Ordinary Share and, as a result, the number of Ordinary Shares now in issue is 156,000,944. Therefore, the total number of voting rights in the Company is 156,000,944.

The total funds raised by the Company for the 2024/2025 and the 2025/2026 tax years was £10,000,000.

In respect of this allotment, an application will be made by the Company to the FCA and to the London Stock Exchange for the new Ordinary Shares to be admitted to the Official List and to trading on the London Stock Exchange's main market for listed securities. It is expected that the admission of the new Ordinary Shares will become effective, and dealings will commence, on or around 8 May 2025.

The above statement of Voting Capital may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest, or a change to their interest, in the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please contact:

Maven Capital Partners UK LLP
Telephone: 0141 306 7400
E-mail: enquiries@mavencp.com

Maven Capital Partners UK LLP
Secretary

6 May 2025

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@seg.com or visit www.ms.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

