

07 May 2025

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SIGMAROC PLC

('SigmaRoc', the 'Group' or the 'Company')

Capital Markets Day

Unlocking the next chapter of growth; updated 2030 financial targets

SigmaRoc, a leading European lime and minerals group, will today hold a Capital Markets Day for institutional investors and analysts at the Ham Yard Hotel, London, UK.

Chairman, David Barrett, Chief Executive Officer, Max Vermorken and Chief Financial Officer, Jan Van Beek, will be joined by a range of senior leaders from across the Group. At the event, the Group will provide updates on strategy and business developments including;

- The wider lime and limestone industry, and SigmaRoc's leading position within it
- The company's track-record of delivering operational excellence, including the integration of acquisitions and realisation of its synergy programme
- Opportunities for future growth, including its disciplined M&A strategy
- Its commitment to decarbonisation and pathway to net zero
- The investment in innovation and transformative technologies to drive efficiencies
- Its capital allocation framework and value creation opportunity for stakeholders

It will also announce updated targets for 2030:

- Revenue growth: 3-5% organic revenue p.a.
- EBITDA margin: >24%
- Cash conversion rate: >50%
- Leverage: 1.5 - 2.0x
- ROIC: >15%
- Capital returns: Dividends/Buybacks

On 1 May, 2025, the Group provided a trading update for the first quarter of its 2025 financial year where it stated that revenue, underlying EBITDA and EBITDA margin were marginally ahead of management expectations. On a year-on-year basis revenue was up 18.6%, underlying EBITDA up 30.4% and EBITDA margin was up 180bps. On a proforma basis revenue was up 0.2%, underlying EBITDA up 1.3%, and EBITDA margin was up 20bps.

No further current trading information will be disclosed at the CMD.

Capital Markets Day details

The Capital Markets Day is for institutional investors and analysts only and the event will start at 13.00. To attend please email sigmaroc@teneo.com.

For non-UK institutions who would like to request a live link to the presentations, please email IR@sigmaroc.com.

In addition, a copy of the presentation material will be made available on SigmaRoc's website from 14.00 today, with a replay of today's presentations and presenters available shortly after the event.

ENDS

For further information, please contact:

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About SigmaRoc

SigmaRoc is a quoted European lime and minerals Group.

Lime and limestone are key resources in the transition to a more sustainable economy. New applications for lime and limestone products as part of a drive for sustainability include the production and recycling of lithium batteries, the decarbonisation of construction including through substitution of cementitious material and new building materials, and environmental applications including lake liming, air pollution and direct air capture.

SigmaRoc invests in and acquires businesses in the lime and minerals sector. The principal activity of the Group is the production of lime and minerals products. The Group's aim is to create value for shareholders through the successful execution of its strategy in the lime and minerals sector.

SigmaRoc seeks to create value by purchasing assets in fragmented markets and extracting efficiencies through active management and by forming the assets into larger groups. It seeks to de-risk its investments through the selection of projects with strong asset backing. The Group seeks to implement operational efficiencies that improve safety, enhance productivity, increase profitability and ultimately create value for Shareholders.

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