

Regulatory Announcement

RNS Number: 5813H
Bank of Montreal
May 6, 2025

BMO to Redeem 1,250,000,000 Series J Medium-Term Notes (Non-Viability Contingent Capital (NVCC)) (Subordinated Indebtedness) Second Tranche

A copy of this document has been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#!/nsm/nationalstoragemechanism>

http://www.rns-pdf.londonstockexchange.com/rns/5813H_1-2025-5-6.pdf

A copy of the Press Release may also be viewed via www.sedar.com and via www.bmo.com.

For further information, please contact:

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