

FORM 8.3

**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE**

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	WAREHOUSE REIT PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	06 May 2025
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

Interests and short positions in the relevant securities of the offeror or offeree

(a) to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	8,614,117	2.03%	1,083,368	0.25%
(2) Cash-settled derivatives:	450,535	0.11%	8,470,232	1.99%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	9,064,652	2.13%	9,553,600	2.24%

Rights to subscribe for new securities (including directors and

(b) other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE PERSON MAKING THE DISCLOSURE

(a) Purchase and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	81,364	1.0846 GBP
1p ordinary	Purchase	24,341	1.0826 GBP
1p ordinary	Purchase	20,174	1.0825 GBP
1p ordinary	Purchase	14,438	1.0847 GBP
1p ordinary	Purchase	10,245	1.0843 GBP
1p ordinary	Purchase	8,989	1.0840 GBP
1p ordinary	Purchase	5,113	1.0870 GBP
1p ordinary	Purchase	3,326	1.0838 GBP
1p ordinary	Purchase	1,866	1.0839 GBP
1p ordinary	Sale	127,954	1.0840 GBP
1p ordinary	Sale	8,589	1.0848 GBP
1p ordinary	Sale	8,403	1.0843 GBP
1p ordinary	Sale	8,300	1.0859 GBP
1p ordinary	Sale	1,913	1.0839 GBP
1p ordinary	Sale	1,852	1.0860 GBP
1p ordinary	Sale	102	1.0849 GBP
1p ordinary	Sale	61	1.0883 GBP
1p ordinary	Sale	2	1.0850 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	10,551	1.0840 GBP
1p ordinary	SWAP	Decreasing Short	8,403	1.0843 GBP
1p ordinary	SWAP	Decreasing Short	45	1.0848 GBP
1p ordinary	SWAP	Increasing Short	345	1.0820 GBP
1p ordinary	SWAP	Increasing Short	20,174	1.0825 GBP
1p ordinary	SWAP	Increasing Short	24,341	1.0826 GBP
1p ordinary	SWAP	Increasing Short	4,870	1.0838 GBP
1p ordinary	SWAP	Increasing Short	22,017	1.0840 GBP
1p ordinary	SWAP	Increasing Short	1,524	1.0841 GBP
1p ordinary	SWAP	Increasing Short	44,855	1.0848 GBP
1p ordinary	SWAP	Increasing Short	1,599	1.0859 GBP
1p ordinary	CFD	Decreasing Short	75,456	1.0839 GBP
1p ordinary	CFD	Increasing Short	10,184	1.0840 GBP
1p ordinary	CFD	Increasing Short	4,656	1.0880 GBP

Stock-settled derivative transactions

(c)
(including options)

(i) Writing, selling, purchasing or varying

			Number			
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Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the person making the disclosure and any party to the offer or any person acting in concert with a party to the offer:
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:
(i) the voting rights of any relevant securities under any option; or
(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	07 May 2025
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

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