

8 May 2025

Rosebank Industries Plc
(the "Company" or "Rosebank")
AGM 2025 Results

Rosebank held its first Annual General Meeting at 11:00am today. All resolutions set out in the Company's Notice of Annual General Meeting dated 28 March 2025 were proposed and approved on a poll. The table below shows the results of the poll for each resolution.

Resolution	For		Against		% of issued share capital voted	Votes withheld
	Number	%	Number	%		
1: To receive the annual report and accounts for the 7-month period ended 31 December 2024.	17,243,875	98.30%	298,540	1.70%	87.71	134,280
2: To approve the Directors' Remuneration Report for the 7-month period ended 31 December 2024.	17,297,808	98.94%	184,544	1.06%	87.41	194,343
3: To elect Justin Dowley as a director.	17,160,804	97.09%	514,891	2.91%	88.38	1,000
4: To elect Christopher Miller as a director.	17,409,103	98.49%	266,592	1.51%	88.38	1,000
5: To elect Simon Peckham as a director.	17,676,695	100.00%	0	0.00%	88.38	0
6: To elect Matt Richards as a director.	17,675,695	100.00%	0	0.00%	88.38	1,000
7: To appoint Deloitte LLP as auditor.	17,423,333	98.57%	252,362	1.43%	88.38	1,000
8: To authorise the Audit Committee to determine the remuneration of the auditor.	17,674,941	100.00%	754	0.00%	88.38	1,000
9: To authorise the directors to allot shares.	17,676,695	100.00%	0	0.00%	88.38	0
10: To authorise the limited disapplication of pre-emption rights.	17,231,305	97.48%	445,390	2.52%	88.38	0
11: To authorise the limited disapplication of pre-emption rights for acquisitions or specified capital investments.	17,231,305	97.48%	445,390	2.52%	88.38	0
12: To authorise the Company to buy back shares.	17,427,896	98.59%	248,799	1.41%	88.38	0

1. A "Vote withheld" is not a vote in law and is not counted in the calculation of the percentage of shares voted "For" or "Against" any resolution.
2. The number of shares in issue at 6:00 p.m. on 6 May 2025 was 20,000,000 ("ISC"). Holders of ordinary shares are entitled to one vote per share. No shares are held in treasury.

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About Rosebank

Rosebank is a company established to acquire businesses whose performance the Founders, who have a strong track record in creating value for investors, believe can be improved so as to create shareholder returns over the short and medium term. The Rosebank team will look to acquire companies with strong underlying fundamentals but scope for operational improvement and work alongside management teams of target companies to drive sustainable long-term performance for the benefit of all the Company's stakeholders.

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