

FORM 8 (OPD)

PUBLIC OPENING POSITION DISCLOSURE BY A PARTY TO AN OFFER
Rules 8.1 and 8.2 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Full name of discloser:	Deliveroo plc
(b) Owner or controller of interests and short positions disclosed, if different from 1(a): <i>The naming of nominee or vehicle companies is insufficient. For a trust, the trustee(s), settlor and beneficiaries must be named.</i>	N/A
(c) Name of offeror/offeree in relation to whose relevant securities this form relates: <i>Use a separate form for each offeror/offeree</i>	Deliveroo plc
(d) Is the discloser the offeror or the offeree?	OFFEREE
(e) Date position held: <i>The latest practicable date prior to the disclosure</i>	7 May 2025
(f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? <i>If it is a cash offer or possible cash offer, state "N/A"</i>	N/A

2. POSITIONS OF THE PARTY TO THE OFFER MAKING THE DISCLOSURE

If there are positions or rights to subscribe to disclose in more than one class of relevant securities of the offeror or offeree named in 1(c), copy table 2(a) or (b) (as appropriate) for each additional class of relevant security.

(a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates

Class of relevant security:				
	Interests		Short positions	
	Number	%	Number	%
(1) Relevant securities owned and/or controlled:	Nil		Nil	
(2) Cash-settled derivatives:	Nil		Nil	
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	Nil		Nil	
TOTAL:	Nil		Nil	

All interests and all short positions should be disclosed.

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

(b) Rights to subscribe for new securities

Class of relevant security in relation to	None
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which subscription right exists:	
Details, including nature of the rights concerned and relevant percentages:	None

3. POSITIONS OF PERSONS ACTING IN CONCERT WITH THE PARTY TO THE OFFER MAKING THE DISCLOSURE

Details of any interests, short positions and rights to subscribe (including directors' and other employee options) of any person acting in concert with the party to the offer making the disclosure:

A) Interests in ordinary shares of Deliveroo plc held by the directors of Deliveroo plc and their close relatives and related trusts

Name	Number of Ordinary Shares	Percentage of Deliveroo's existing issued share capital ¹
Will Shu	95,762,495	6.39%
Claudia Arney	618,800	0.04%
Rick Medlock	235,800	0.01%
Dame Karen Jones DBE	51,282	0.003%
Dominique Reiniche	51,282	0.003%
Peter Jackson	8,000	0.001%
Total	96,727,659	6.45%

Notes

1- As at 6 May 2025, Deliveroo plc had in issue 1,510,437,068 ordinary shares of £0.005 each, including 13,634,415 shares which are held in treasury.

B) Options over Deliveroo plc held by directors of Deliveroo plc

Name	Scheme under which granted	Date of grant	Vesting period	Acquisition price (pence)	Number of ordinary shares in respect of which options granted
Will Shu	Restricted Stock Unit Award	5 March 2021	In annual tranches from April 2025 to April 2028	0.005p per share due on vest and release of the shares	15,358,200
Scilla Grimble	Buyout Award - Nominal Cost option	29 March 2023	Vested on 31 March 2024. Can exercise up to 28 March 2033	0.005p per share due on vest and release of the shares	129,932
	Buyout Award - Nominal Cost option	20 April 2023	Vests on 20 April 2026. Can exercise up to 19 Apr 2033	0.005p per share due on vest and release of the shares	195,412
	Deferred Share award -Nominal Cost option	25 March 2024	Vests on 25 March 2027. Can exercise up to 24 March 2034	0.005p per share due on vest and release of the shares	171,241
	Deferred Share award - Nominal Cost option	25 March 2025	Vests on 25 March 2028. Can exercise up to- 24 March 2035	0.005p per share due on vest and release of the shares	171,066
	Performance Share Plan award - Nominal Cost option	29 March 2023	Vests on 29 March 2026. Can exercise up to 28 March 2033	0.005p per share due on vest and release of the shares	2,861,394
	Performance Share Plan award - Nominal Cost option	25 March 2024	Vests on 25 March 2027. March exercise up to 24 March 2034	0.005p per share due on vest and release of the shares	2,237,768

Details of any open stock-settled derivative positions (including traded options), or agreements to purchase or sell relevant securities, should be given on a Supplemental Form 8 (Open Positions).

Details of any securities borrowing and lending positions or financial collateral arrangements should be disclosed on a Supplemental Form 8 (SBL).

4. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the party to the offer making the disclosure or any person acting in concert with it: <i>Irrevocable commitments and letters of intent should not be included. If there are no such agreements, arrangements or understandings, state "none"</i>
None

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the party to the offer making the disclosure, or any person acting in concert with it, and any other person relating to: (i) the voting rights of any relevant securities under any option; or (ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced: <i>If there are no such agreements, arrangements or understandings, state "none"</i>
None

(c) Attachments

Are any Supplemental Forms attached?

Supplemental Form 8 (Open Positions)	NO
Supplemental Form 8 (SBL)	NO

Date of disclosure:	8 May 2025
Contact name:	Catherine Sukmonowski
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Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service.

The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.

The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.

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