

9 May 2025

## Publication of Final Terms

The following Final Terms are available for viewing:

*Final Terms dated 7 May 2025, for the EUR 1,000,000,000 4.00 per cent. Fixed Rate Reset Dated Subordinated Tier 2 Notes due 2035 (the "Notes") issued by Lloyds Banking Group plc pursuant to the base prospectus dated 21 March 2025 and the supplemental prospectus dated 1 May 2025, which together constitute a base prospectus (the "Prospectus") in connection with the £25,000,000,000 Euro Medium Term Note Programme established by Lloyds Banking Group plc.*

The Final Terms for the Notes contain the final terms of the Notes. The Final Terms of the Notes must be read in conjunction with the Prospectus, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (as amended).

To view the full documents, please paste the following URL into the address bar of your browser.

[http://www.ms-pdf.londonstockexchange.com/ms/0803I\\_1-2025-5-9.pdf](http://www.ms-pdf.londonstockexchange.com/ms/0803I_1-2025-5-9.pdf)

A copy of the Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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## Disclaimer - Intended Addressees

Please note that the information contained in the Final Terms and the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms or the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms or the Prospectus, you must ascertain from the Final Terms and/or the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Manufacturer target market (EU MiFID II product governance and UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No EU PRIIPs or UK PRIIPs key information document (KID) has been prepared as the Notes are not available to retail in the EEA or in the United Kingdom.

document may have been prepared as the notes are not intended to retain in the EEA or in the United Kingdom.

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