

FORM 8.3
PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY
A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR
MORE

Rule 8.3 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a)	Full name of discloser:	Barclays PLC.
(b)	Owner or controller of interest and short positions disclosed, if different from 1(a):	
(c)	Name of offeror/offeree in relation to whose relevant securities this form relates:	WAREHOUSE REIT PLC
(d)	If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:	
(e)	Date position held/dealing undertaken:	09 May 2025
(f)	In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer?	NO

2. POSITIONS OF THE PERSON MAKING THE DISCLOSURE

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

Class of relevant security:	1p ordinary			
	Interests		Short Positions	
	Number	(%)	Number	(%)
(1) Relevant securities owned and/or controlled:	9,343,286	2.20%	930,440	0.22%
(2) Cash-settled derivatives: and/or controlled:	433,514	0.10%	9,251,210	2.18%
(3) Stock-settled derivatives (including options) and agreements to purchase/sell:	0	0.00%	0	0.00%
TOTAL:	9,776,800	2.30%	10,181,650	2.40%

- (b) Rights to subscribe for new securities (including directors and other executive options)

Class of relevant security in relation to which subscription right exists	
Details, including nature of the rights concerned and relevant percentages:	

3. DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER

- (a) Purchases and sales

Class of relevant security	Purchase/sale	Number of securities	Price per unit
1p ordinary	Purchase	123,628	1.0854 GBP
1p ordinary	Purchase	86,826	1.0831 GBP
1p ordinary	Purchase	79,195	1.0840 GBP
1p ordinary	Purchase	57,193	1.0838 GBP
1p ordinary	Purchase	37,913	1.0829 GBP
1p ordinary	Purchase	35,271	1.0870 GBP
1p ordinary	Purchase	26,815	1.0826 GBP
1p ordinary	Purchase	19,410	1.0825 GBP

1p ordinary	Purchase	17,717	1.0832 GBP
1p ordinary	Purchase	15,165	1.0813 GBP
1p ordinary	Purchase	13,774	1.0900 GBP
1p ordinary	Purchase	10,857	1.0860 GBP
1p ordinary	Purchase	10,366	1.0899 GBP
1p ordinary	Purchase	8,480	1.0864 GBP
1p ordinary	Purchase	6,471	1.0828 GBP
1p ordinary	Purchase	6,107	1.0846 GBP
1p ordinary	Purchase	5,334	1.0835 GBP
1p ordinary	Purchase	4,411	1.0888 GBP
1p ordinary	Purchase	3,070	1.0833 GBP
1p ordinary	Purchase	1,961	1.0859 GBP
1p ordinary	Purchase	1,903	1.0880 GBP
1p ordinary	Purchase	1,203	1.0890 GBP
1p ordinary	Purchase	1,203	1.0800 GBP
1p ordinary	Purchase	969	1.0863 GBP
1p ordinary	Purchase	85	1.0930 GBP
1p ordinary	Sale	124,739	1.0825 GBP
1p ordinary	Sale	27,273	1.0862 GBP
1p ordinary	Sale	25,728	1.0885 GBP
1p ordinary	Sale	24,464	1.0900 GBP
1p ordinary	Sale	13,217	1.0872 GBP
1p ordinary	Sale	9,247	1.0905 GBP
1p ordinary	Sale	6,000	1.0920 GBP
1p ordinary	Sale	3,389	1.0832 GBP
1p ordinary	Sale	3,312	1.0880 GBP
1p ordinary	Sale	2,902	1.0847 GBP
1p ordinary	Sale	2,395	1.0860 GBP
1p ordinary	Sale	1,383	1.0940 GBP
1p ordinary	Sale	515	1.0800 GBP
1p ordinary	Sale	12	1.0897 GBP

(b) Cash-settled derivative transactions

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
1p ordinary	SWAP	Decreasing Short	2,778	1.0862 GBP
1p ordinary	SWAP	Decreasing Short	3,584	1.0874 GBP
1p ordinary	SWAP	Decreasing Short	6	1.0876 GBP
1p ordinary	SWAP	Decreasing Short	91	1.1000 GBP
1p ordinary	SWAP	Increasing Short	37,913	1.0829 GBP
1p ordinary	SWAP	Increasing Short	86,826	1.0831 GBP
1p ordinary	SWAP	Increasing Short	10,383	1.0837 GBP
1p ordinary	SWAP	Increasing Short	2,491	1.0852 GBP
1p ordinary	SWAP	Increasing Short	37,983	1.0856 GBP
1p ordinary	SWAP	Increasing Short	1,657	1.0859 GBP
1p ordinary	SWAP	Increasing Short	969	1.0863 GBP
1p ordinary	SWAP	Increasing Short	414	1.0880 GBP
1p ordinary	SWAP	Increasing Short	1,034	1.0881 GBP
1p ordinary	SWAP	Increasing Short	4,411	1.0888 GBP
1p ordinary	SWAP	Increasing Short	10,366	1.0899 GBP
1p ordinary	SWAP	Increasing Short	3,979	1.0900 GBP
1p ordinary	CFD	Increasing Short	66,240	1.0853 GBP

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit
----------------------------	---------------------	---	--	-------------------------	------	-------------	-------------------------------------

			Related				

(ii) Exercising

Class of relevant security	Product description	Exercising/ exercised against	Number of securities	Exercise price per unit

(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of Dealings	Details	Price per unit (if applicable)

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:
NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the person making the disclosure and any other person relating to:
(i) the voting rights of any relevant securities under any option; or
(ii) the voting rights of future acquisition or disposal of any relevant securities to which any derivative is referenced:
NONE

(c) Attachments

Is a Supplemental Form 8 (Open Positions) attached?	NO
Date of disclosure:	12 May 2025
Contact name:	Large Holdings Regulatory Operations
Telephone number:	020 3134 7213

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lse.com or visit www.lse.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

RETEADSAFFASEFA