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13 May 2025

**Literacy Capital plc  
Capital Markets Event**

Literacy Capital plc ("Literacy", "BOOK" or the "Company"), a listed investment trust primarily focused on investing directly into private businesses based in the UK, will be hosting a Capital Markets Event for institutional and professional investors and analysts at 14:00 BST today.

The event will be hosted by founders Paul Pindar and Richard Pindar, respectively Chair and CEO of Literacy's Investment Manager, Book Asset Management LLP. They will be joined by senior management from three of the portfolio companies to provide greater insight into BOOK's investments.

No new material information will be delivered during the event.

The materials from the day will be available on the Company's website after the event:  
[www.literacycapital.com/investors/reports-and-results](http://www.literacycapital.com/investors/reports-and-results)

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**About Literacy Capital plc**

Literacy Capital (BOOK.L) is a closed-end investment company that was co-founded by Paul Pindar and Richard Pindar in 2017 with £54m of capital. Literacy listed on the London StockExchange in June 2021, before gaining Investment Trust status on 1 April 2022. The Company focuses on opportunities to invest for the long-term in growing private businesses where a clear route to creating additional value can be seen with its support.

It also has a unique charitable objective, to donate 0.5% of annual NAV to charities focused on improving UK literacy in children. £11.6 million has been donated or reserved for donation to charities since the trust's creation in 2017. For more information, please visit our website: [www.literacycapital.com](http://www.literacycapital.com).

A copy of this announcement will be available on the Company's website at [www.literacycapital.com](http://www.literacycapital.com).

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