

**FORM 8.3**  
**PUBLIC OPENING POSITION DISCLOSURE/DEALING DISCLOSURE BY**  
**A PERSON WITH INTERESTS IN RELEVANT SECURITIES REPRESENTING 1% OR**  
**MORE**

Rule 8.3 of the Takeover Code (the "Code")

**1.**

**KEY INFORMATION**

|   |                    |
|---|--------------------|
| (a) Full name of discloser:   | Barclays PLC.      |
| (b) Owner or controller of interest and short positions disclosed, if different from 1(a):                                    |                    |
| (c) Name of offeror/offeree in relation to whose relevant securities this form relates:                                       | WAREHOUSE REIT PLC |
| (d) If an exempt fund manager connected with an offeror/offeree, state this and specify identity of offeror/offeree:          |                    |
| (e) Date position held/dealing undertaken:  | 12 May 2025        |
| (f) In addition to the company in 1(c) above, is the discloser making disclosures in respect of any other party to the offer? | NO                 |

**2.**

**POSITIONS OF THE PERSON MAKING THE DISCLOSURE**

- (a) Interests and short positions in the relevant securities of the offeror or offeree to which the disclosure relates following the dealing(if any)

| Class of relevant security:  | 1p ordinary       |              |                   |              |
|--|-------------------|--------------|-------------------|--------------|
|  | Interests         |              | Short Positions   |              |
|  | Number            | (%)          | Number            | (%)          |
| (1) Relevant securities owned and/or controlled:                                   | 9,853,045         | 2.32%        | 840,380           | 0.20%        |
| (2) Cash-settled derivatives: and/or controlled:                                   | 410,950           | 0.10%        | 9,783,706         | 2.30%        |
| (3) Stock-settled derivatives (including options) and agreements to purchase/sell: | 0                 | 0.00%        | 0                 | 0.00%        |
| <b>TOTAL:</b>  | <b>10,263,995</b> | <b>2.42%</b> | <b>10,624,086</b> | <b>2.50%</b> |

- (b) Rights to subscribe for new securities (including directors and other executive options)

|   |  |
|---|--|
| Class of relevant security in relation to which subscription right exists   |  |
| Details, including nature of the rights concerned and relevant percentages: |  |

**3.**

**DEALINGS (IF ANY) BY THE EXEMPT PRINCIPAL TRADER**

- (a) Purchases and sales

| Class of relevant security | Purchase/sale | Number of securities | Price per unit |
|----------------------------|---------------|----------------------|----------------|
| 1p ordinary                | Purchase      | 838,864              | 0.9729 GBP     |
| 1p ordinary                | Purchase      | 264,761              | 0.9490 GBP     |
| 1p ordinary                | Purchase      | 145,780              | 1.0147 GBP     |
| 1p ordinary                | Purchase      | 126,876              | 1.0154 GBP     |
| 1p ordinary                | Purchase      | 121,924              | 0.9631 GBP     |
| 1p ordinary                | Purchase      | 78,800               | 0.9727 GBP     |
| 1p ordinary                | Purchase      | 72,800               | 0.9628 GBP     |
| 1p ordinary                | Purchase      | 69,360               | 1.0570 GBP     |

|             |          |         |            |
|-------------|----------|---------|------------|
| 1p ordinary | Purchase | 62,477  | 1.0056 GBP |
| 1p ordinary | Purchase | 59,238  | 0.9946 GBP |
| 1p ordinary | Purchase | 58,670  | 1.0100 GBP |
| 1p ordinary | Purchase | 49,316  | 0.9769 GBP |
| 1p ordinary | Purchase | 37,206  | 0.9618 GBP |
| 1p ordinary | Purchase | 36,523  | 0.9560 GBP |
| 1p ordinary | Purchase | 36,392  | 1.0449 GBP |
| 1p ordinary | Purchase | 36,030  | 0.9538 GBP |
| 1p ordinary | Purchase | 30,089  | 0.9777 GBP |
| 1p ordinary | Purchase | 29,854  | 0.9600 GBP |
| 1p ordinary | Purchase | 26,329  | 0.9523 GBP |
| 1p ordinary | Purchase | 23,710  | 1.0780 GBP |
| 1p ordinary | Purchase | 19,730  | 1.0091 GBP |
| 1p ordinary | Purchase | 17,385  | 0.9629 GBP |
| 1p ordinary | Purchase | 14,616  | 0.9594 GBP |
| 1p ordinary | Purchase | 10,380  | 1.0450 GBP |
| 1p ordinary | Purchase | 9,963   | 0.9611 GBP |
| 1p ordinary | Purchase | 9,423   | 1.0962 GBP |
| 1p ordinary | Purchase | 7,350   | 0.9658 GBP |
| 1p ordinary | Purchase | 5,979   | 0.9710 GBP |
| 1p ordinary | Purchase | 5,970   | 1.0750 GBP |
| 1p ordinary | Purchase | 5,453   | 1.0182 GBP |
| 1p ordinary | Purchase | 4,751   | 0.9704 GBP |
| 1p ordinary | Purchase | 4,707   | 1.0253 GBP |
| 1p ordinary | Purchase | 3,796   | 1.0168 GBP |
| 1p ordinary | Purchase | 3,685   | 0.9929 GBP |
| 1p ordinary | Purchase | 3,500   | 1.0690 GBP |
| 1p ordinary | Purchase | 2,582   | 1.0830 GBP |
| 1p ordinary | Purchase | 2,426   | 1.0920 GBP |
| 1p ordinary | Purchase | 1,951   | 0.9610 GBP |
| 1p ordinary | Purchase | 1,845   | 1.0760 GBP |
| 1p ordinary | Purchase | 1,514   | 0.9520 GBP |
| 1p ordinary | Purchase | 1,510   | 0.9740 GBP |
| 1p ordinary | Purchase | 1,500   | 0.9650 GBP |
| 1p ordinary | Purchase | 1,149   | 1.0940 GBP |
| 1p ordinary | Purchase | 574     | 0.9500 GBP |
| 1p ordinary | Sale     | 366,657 | 0.9903 GBP |
| 1p ordinary | Sale     | 247,791 | 0.9612 GBP |
| 1p ordinary | Sale     | 240,000 | 0.9560 GBP |
| 1p ordinary | Sale     | 170,582 | 0.9495 GBP |
| 1p ordinary | Sale     | 165,803 | 0.9675 GBP |
| 1p ordinary | Sale     | 154,269 | 0.9720 GBP |
| 1p ordinary | Sale     | 141,932 | 0.9664 GBP |
| 1p ordinary | Sale     | 79,418  | 0.9470 GBP |
| 1p ordinary | Sale     | 52,644  | 0.9620 GBP |
| 1p ordinary | Sale     | 30,320  | 0.9633 GBP |
| 1p ordinary | Sale     | 27,289  | 0.9656 GBP |
| 1p ordinary | Sale     | 22,221  | 1.0485 GBP |
| 1p ordinary | Sale     | 10,000  | 0.9650 GBP |
| 1p ordinary | Sale     | 10,000  | 1.0080 GBP |
| 1p ordinary | Sale     | 9,035   | 0.9555 GBP |
| 1p ordinary | Sale     | 7,000   | 1.0502 GBP |
| 1p ordinary | Sale     | 3,028   | 0.9520 GBP |
| 1p ordinary | Sale     | 2,375   | 0.9525 GBP |
| 1p ordinary | Sale     | 1,951   | 0.9610 GBP |
| 1p ordinary | Sale     | 1,845   | 1.0760 GBP |
| 1p ordinary | Sale     | 1,497   | 1.0837 GBP |
| 1p ordinary | Sale     | 938     | 0.9490 GBP |
| 1p ordinary | Sale     | 164     | 1.0940 GBP |
| 1p ordinary | Sale     | 90      | 0.9660 GBP |
| 1p ordinary | Sale     | 69      | 1.0823 GBP |
| 1p ordinary | Sale     | 1       | 0.9530 GBP |

**(b) Cash-settled derivative transactions**

| Class of relevant security | Product description | Nature of dealing | Number of reference securities | Price per unit |
|----------------------------|---------------------|-------------------|--------------------------------|----------------|
| 1p ordinary                | SWAP                | Closing Short     | 13,522                         | 0.9601 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 16,876                         | 0.9610 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 30,320                         | 0.9633 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 141,932                        | 0.9664 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 154,269                        | 0.9720 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 948                            | 0.9881 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 379                            | 0.9916 GBP     |
| 1p ordinary                | SWAP                | Decreasing Short  | 5                              | 1.0980 GBP     |
| 1p ordinary                | SWAP                | Increasing Short  | 22,324                         | 0.92400        |

| 1p ordinary | SWAP | Increasing Short | £5,500  | 0.9490 GBP |
|-------------|------|------------------|---------|------------|
| 1p ordinary | SWAP | Increasing Short | 28,149  | 0.9600 GBP |
| 1p ordinary | SWAP | Increasing Short | 17,385  | 0.9629 GBP |
| 1p ordinary | SWAP | Increasing Short | 7,350   | 0.9658 GBP |
| 1p ordinary | SWAP | Increasing Short | 619     | 0.9710 GBP |
| 1p ordinary | SWAP | Increasing Short | 1,510   | 0.9740 GBP |
| 1p ordinary | SWAP | Increasing Short | 184,369 | 0.9858 GBP |
| 1p ordinary | SWAP | Increasing Short | 304,180 | 0.9878 GBP |
| 1p ordinary | SWAP | Increasing Short | 184,665 | 0.9893 GBP |
| 1p ordinary | SWAP | Increasing Short | 1,942   | 1.0021 GBP |
| 1p ordinary | SWAP | Increasing Short | 3,197   | 1.0031 GBP |
| 1p ordinary | SWAP | Increasing Short | 62,477  | 1.0055 GBP |
| 1p ordinary | SWAP | Increasing Short | 19,495  | 1.0171 GBP |
| 1p ordinary | SWAP | Increasing Short | 57,080  | 1.0298 GBP |
| 1p ordinary | SWAP | Increasing Short | 3,500   | 1.0690 GBP |
| 1p ordinary | CFD  | Decreasing Short | 29,081  | 0.9601 GBP |
| 1p ordinary | CFD  | Increasing Short | 1,514   | 1.0330 GBP |
| 1p ordinary | CFD  | Increasing Short | 17,884  | 1.0491 GBP |
| 1p ordinary | CFD  | Increasing Short | 23,710  | 1.0780 GBP |

(c) Stock-settled derivative transactions (including options)

(i) Writing, selling, purchasing or varying

| Class of relevant security | Product description | Writing, purchasing, selling, varying etc | Number of securities to which option relates | Exercise price per unit | Type | Expiry date | Option money paid/received per unit |
|----------------------------|---------------------|---|--|-------------------------|------|-------------|-------------------------------------|
|                            |                     |   |  |                         |      |             |                                     |

(ii) Exercising

| Class of relevant security | Product description | Exercising/exercised against | Number of securities | Exercise price per unit |
|----------------------------|---------------------|------------------------------|----------------------|-------------------------|
|                            |                     |                              |                      |                         |

(d) Other dealings (including subscribing for new securities)

| Class of relevant security | Nature of Dealings | Details | Price per unit (if applicable) |
|----------------------------|--------------------|---------|--------------------------------|
|                            |                    |         |                                |

4. OTHER INFORMATION

(a) Indemnity and other dealings arrangements

|   |
|---|
| Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer: |
| NONE  |

(b) Agreements, arrangements or understandings relating to options or derivatives

|   |
|---|
| Details of any agreement, arrangement or understanding, formal or informal. |
|---|

between  
the person making the disclosure and any other person relating to:

- (i) the voting rights of any relevant securities under any option; or
- (ii) the voting rights of future acquisition or disposal of any relevant securities to which  
any derivative is referenced:

**NONE**

**(c) Attachments**

|   |                                      |
|---|--------------------------------------|
| Is a Supplemental Form 8 (Open Positions) attached? | NO                                   |
| Date of disclosure:                                 | 13 May 2025                          |
| Contact name:                                       | Large Holdings Regulatory Operations |
| Telephone number:                                   | 020 3134 7213                        |

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