

14 May 2025

**LMS CAPITAL PLC**

**Results of 2025 Annual General Meeting**

**and General Meeting**

LMS Capital plc announces that at its Annual General Meeting ("AGM") and General Meeting ("GM") held earlier today, all resolutions proposed were duly passed by the requisite majority and details of the results of the polls are set out below.

**AGM**

	Resolutions	For & At discretion		Against		Withheld Votes	Total Votes	% of ISC voted
		Votes	%	Votes	%			
1	Receive the 2024 Annual Report and Accounts	36,165,246	97.08	1,089,706	2.92	110	37,254,952	46.15
2	Approve the Remuneration Report	36,096,848	97.01	1,111,003	2.99	47,211	37,207,851	46.09
3	Re-elect Nick Friedlos as a director	34,114,266	91.58	3,135,713	8.42	5,083	37,249,979	46.14
4	Re-elect Peter Harvey as a director	35,507,373	95.44	1,695,505	4.56	52,184	37,202,878	46.08
5	Re-elect Robert Rayne as a director	34,105,221	91.56	3,141,912	8.44	7,929	3,247,133	46.14
6	Re-elect Graham Stedman as a director	35,554,474	95.45	1,695,505	4.55	5,083	37,249,979	46.14
7	Re-elect James Wilson as a director	35,507,373	95.44	1,695,505	4.56	52.184	37,202,878	46.08
8	Reappoint BDO LLP as auditor	36,161,501	97.06	1,093,561	2.94	0	37,255,062	46.15
9	Authorise the directors to determine the auditor's remuneration	36,165,356	97.08	1,089,706	2.92	0	37,255,062	46.15
10	Authorise the directors to allot shares	35,992,103	96.61	1,262,959	3.39	0	37,255,062	46.15
11	Authorise the directors to disapply pre-emption rights	36,147,263	97.03	1,107,799	2.97	0	37,255,062	46.15
12	Authorise the Company to buy back its own shares.	36,022,229	96.69	1,232,833	3.31	0	37,255,062	46.15
13	Authorise the calling of general meetings on 14 clear days' notice.	36,778,536	99.99	3,025	0.01	473,501	36,781,561	45.56

**GM**

	Resolutions	For & At discretion		Against		Withheld Votes	Total Votes	% of ISC voted
		Votes	%	Votes	%			
1	Approve and adopt the amended investment policy	40,379,647	100	0	0	600	40,379,647	50.02
2	Reduce the Company's share capital	40,379,647	100	0	0	600	40,379,647	50.02

3	Amend the articles of association	40,380,247	100	0	0	0	40,380,247	50.02
4	Authorise the directors to capitalise reserves to implement the B Share Scheme	40,380,247	100	0	0	0	40,380,247	50.02
5	Authorise the directors to allot B Shares	40,380,247	100	0	0	0	40,380,247	50.02

Notes:

The votes "For" and "Against" are expressed as a percentage of votes cast.

All resolutions put to the meetings were carried.

The total number of shares in issue is 80,727,450 ordinary shares of 10p each, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM and at the GM. In accordance with the Company's Articles of Association, on a poll every member present in person or by proxy has one vote for every share held.

A vote "Withheld" is not a vote in law and is not counted in the calculation of votes validly cast "For" or "Against" a resolution.

In accordance with Listing Rule 9.6.2, copies of all resolutions, other than those concerning ordinary business passed at the AGM and the GM, plus the amended Articles of Association will shortly be available to view on the FCA's National Storage Mechanism, at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information please contact:

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