

15 May 2025

CELSIUS RESOURCES LIMITED ("Celsius" or the "Company")
ASX PROSPECTUS

Further to the announcement of 9 May 2025, Celsius Resources Limited (Celsius or CLA) (ASX, AIM:CLA) has today published a prospectus on ASX in connection with the Placement options (the "Prospectus").

The Prospectus is available on the Company website at <https://celsiusresources.com>

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

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